

**Official Statistics in Development**

**GDP Monthly  
Estimate, Scotland:  
July 2025**

**24 September 2025**

# GDP Monthly Estimate, Scotland:

## July 2025

24 September 2025

### Key Points

Scotland's onshore GDP is estimated to have contracted by 0.3% in July. This follows growth of 0.7% in June (revised up from growth of 0.6%).

In the three months to July, GDP is estimated to have grown by 0.5% compared to the previous three month period. This follows GDP growth of 0.2% in Quarter 2 2025.

The industry with the largest negative contribution to the overall contraction of 0.3% in July was Electricity & Gas Supply, which contributed -0.2 percentage points. Information & Communications had the next largest contribution, contributing -0.1 percentage points to overall GDP of -0.3%.

### Introduction

Gross Domestic Product (GDP) statistics measure the output of the economy in Scotland. These monthly estimates are designated as Official Statistics in Development. All results are seasonally adjusted and presented in real terms (adjusted to remove inflation), and relate to Scotland's onshore economy (which does not include offshore oil and gas extraction).

#### **An Official Statistics in Development Publication for Scotland**

These statistics are Official Statistics in Development. Official Statistics in Development may be new or existing statistics, and will be tested with users, in line with the standards of trustworthiness, quality, and value in the [Code of Practice for Statistics](#).

We are continuing to develop the data sources for monthly GDP, in particular we are working on testing monthly (rather than quarterly) deflators for some industries.

Scottish Government statistics are regulated by the Office for Statistics Regulation (OSR). OSR sets the standards of trustworthiness, quality and value in the [Code of Practice for Statistics](#) that all producers of official statistics should adhere to.

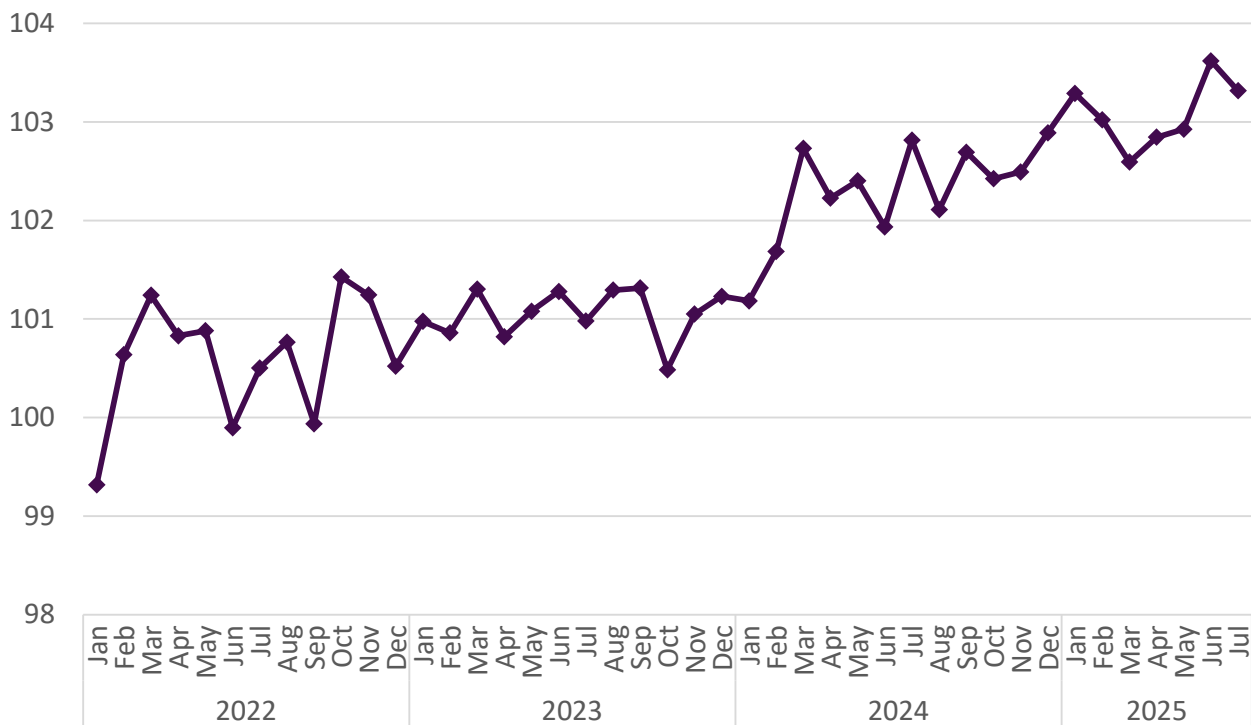
# Quarterly and monthly results

Scotland's onshore GDP is estimated to have contracted by 0.3% in July. This follows growth of 0.7% in June (revised up from growth of 0.6%).

In the three months to July, GDP is estimated to have grown by 0.5%, compared to the previous three month period. This follows GDP growth of 0.2% in Quarter 2 (April to June).

**Figure 1: After being predominantly flat in 2023, underlying GDP has been growing since the start of 2024.**

Monthly GDP, January 2022 to July 2025  
Chainlinked volume measure, 2019=100

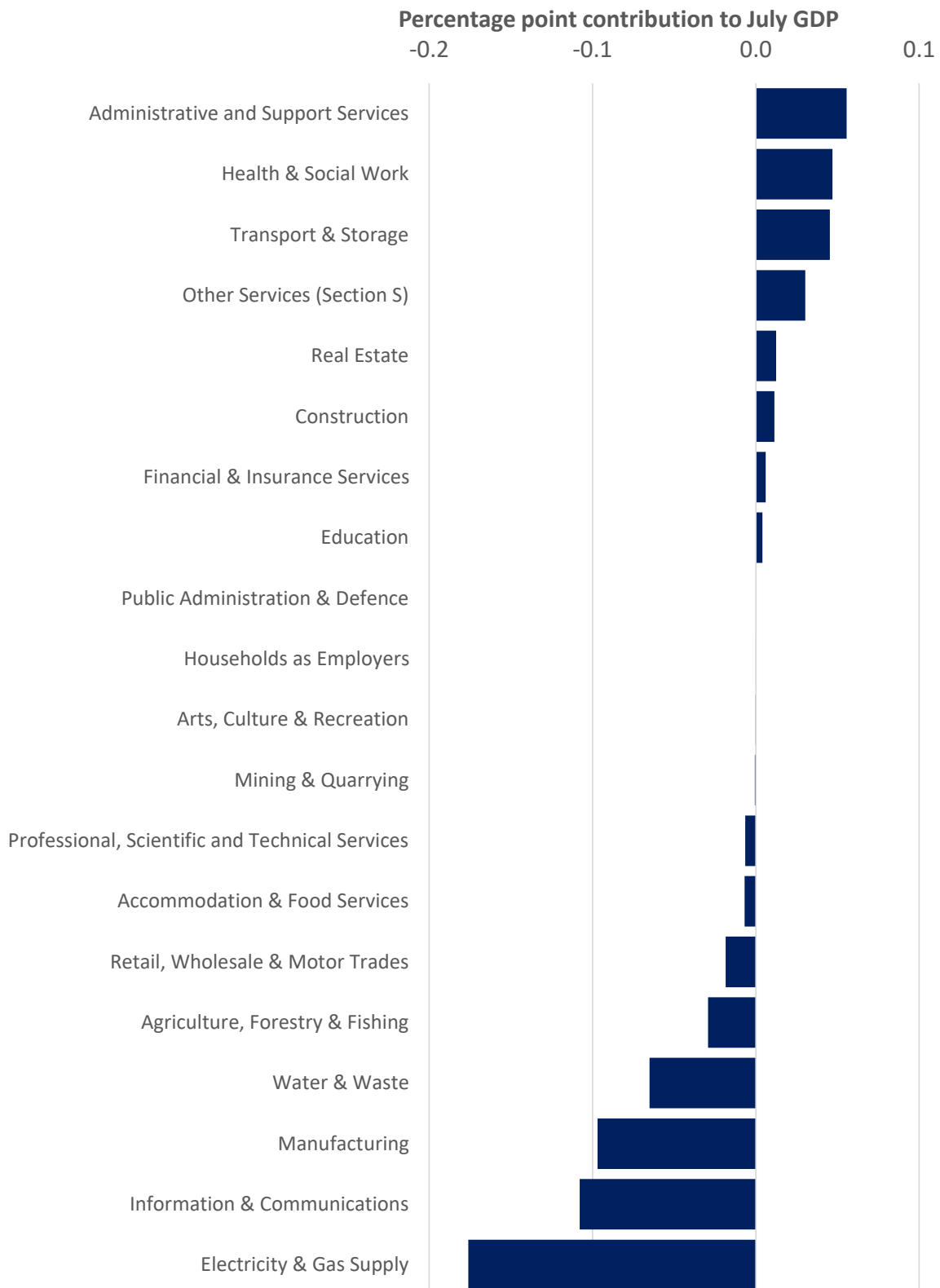


Notes: (1) Users are advised to be mindful that the axis on this chart does not start at zero.

# Industry results

**Figure 2: The Electricity & Gas Supply sector contributed -0.2 percentage points towards the overall headline figure of -0.3%**

Monthly industry contribution to headline GDP, July 2025



The industry with the largest negative contribution to the overall contraction of 0.3% in July was Electricity & Gas Supply, which contributed -0.2 percentage points.

In July, Construction sector output grew by 0.2%. Output in the services sector is estimated to have grown by 0.1%, while Production sector output contracted by 2.3% in July.

## Revisions

Monthly estimates in this release have been revised to be consistent with the First Estimate of GDP for 2025 Quarter 2, published on 27 August 2025. There are no quarterly revisions to earlier periods in the First Estimate of GDP for 2025 Quarter 2, but the monthly path within each quarter can be revised slightly in all periods back to 2010 due to updated seasonal adjustment factors or constraint adjustments to the quarterly results.

Monthly GDP incorporates the data that are available within two months of a period ending. After publication revised data and more robust data sources become available and are incorporated. As a result, previously published month's data in monthly GDP will always be prone to revision. The revisions in the December monthly GDP may be seen in Table\_R1 in the associated excel tables.

## Data and Methodology

Information on the methodology and data sources used to produce GDP are available at [www.gov.scot/gdp](http://www.gov.scot/gdp).

## Tell us what you think

We are always interested to hear from our users about how our statistics are used, and how they can be improved.

### Feedback survey

We'd appreciate it if you would complete our short [feedback survey](#) on this publication.

### Enquiries

For enquiries about this publication please contact:

Carrie Graham,  
National Accounts Unit,  
Office of the Chief Economic Adviser  
e-mail: [carrie.graham@gov.scot](mailto:carrie.graham@gov.scot) or [economic.statistics@gov.scot](mailto:economic.statistics@gov.scot)

For general enquiries about Scottish Government statistics please contact:

Office of the Chief Statistician

e-mail: [statistics.enquiries@gov.scot](mailto:statistics.enquiries@gov.scot)

More information about Scottish Government statistics is available on the [Scottish Government website](#).

### **Join our mailing list**

If you would like to receive notifications about statistical publications, or find out about consultations on our statistics please join the [ScotStat mailing list](#).

### **Future publications**

Details of future publications can be found on our [forthcoming publications](#) page