

**Official Statistics in Development**

**GDP Monthly  
Estimate, Scotland:  
February 2025**

**30 April 2025**

# GDP Monthly Estimate, Scotland:

## February 2025

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### Key Points

Scotland's onshore GDP is estimated to have fallen by 0.2% in February. This follows revised growth of 0.4% in January (revised up from 0.3%).

In the three months to February, GDP is estimated to have grown by 0.7% compared to the previous three month period. This indicates an increase in growth on the Quarter 4 2024 (October to December) growth rate of 0.1%.

GDP is estimated to have fallen by 0.2% in February, the largest positive contribution was in Electricity & Gas Supply, which contributed around 0.3 percentage points. The largest negative contribution was Information & Communication Services, which contributed -0.2 percentage points.

### Introduction

Gross Domestic Product (GDP) statistics measure the output of the economy in Scotland. These monthly estimates are designated as Official Statistics in Development. All results are seasonally adjusted and presented in real terms (adjusted to remove inflation), and relate to Scotland's onshore economy (which does not include offshore oil and gas extraction).

#### **An Official Statistics in Development Publication for Scotland**

These statistics are Official Statistics in Development. Official Statistics in Development may be new or existing statistics, and will be tested with users, in line with the standards of trustworthiness, quality, and value in the [Code of Practice for Statistics](#).

We are continuing to develop the data sources for monthly GDP, in particular we are working on testing monthly (rather than quarterly) deflators for some industries.

Scottish Government statistics are regulated by the Office for Statistics Regulation (OSR). OSR sets the standards of trustworthiness, quality and value in the [Code of Practice for Statistics](#) that all producers of official statistics should adhere to.

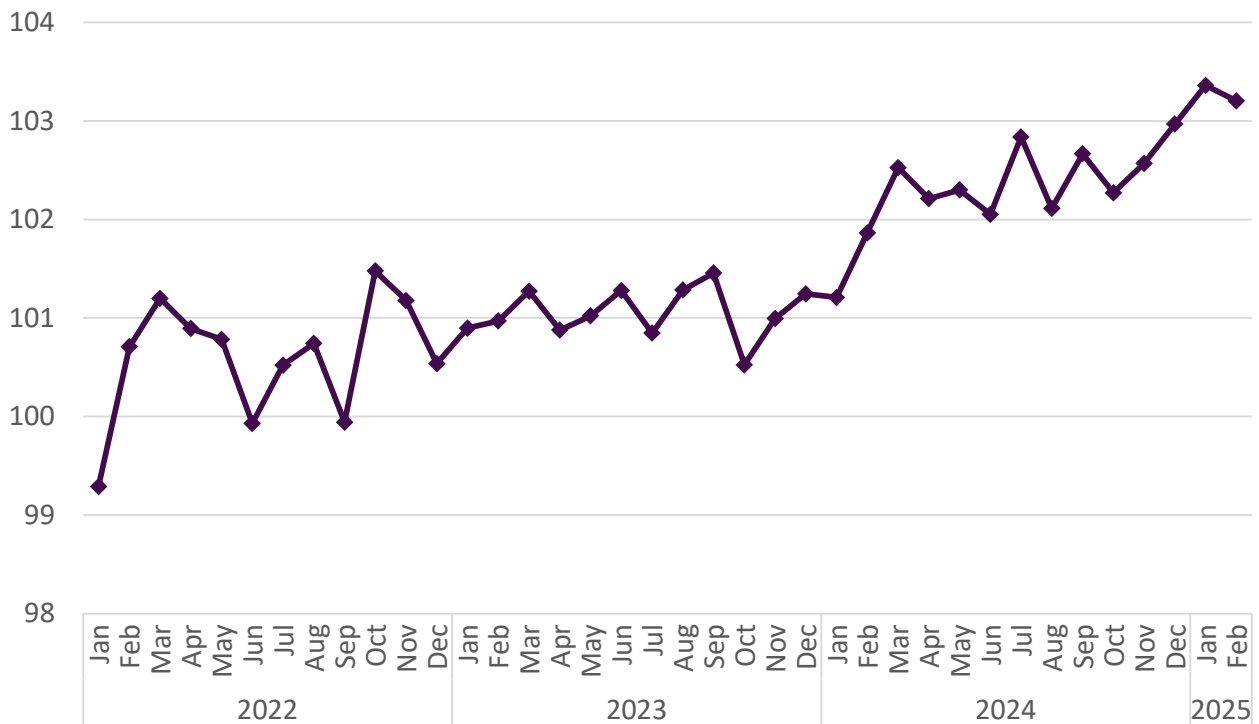
# Quarterly and monthly results

Scotland’s onshore GDP is estimated to have contracted by 0.2% in February. This follows revised growth of 0.4% in January (revised up from 0.3%).

In the three months to February, GDP is estimated to have grown by 0.7%, compared to the previous three month period. This is an increase in growth rate in comparison to the Quarter 4 2024 (October to December) growth of 0.1%.

**Figure 1: Underlying GDP growth was mostly flat in 2022 and 2023, but was stronger since the start of 2024.**

Monthly GDP, January 2022 to February 2025  
Chainlinked volume measure, 2019=100

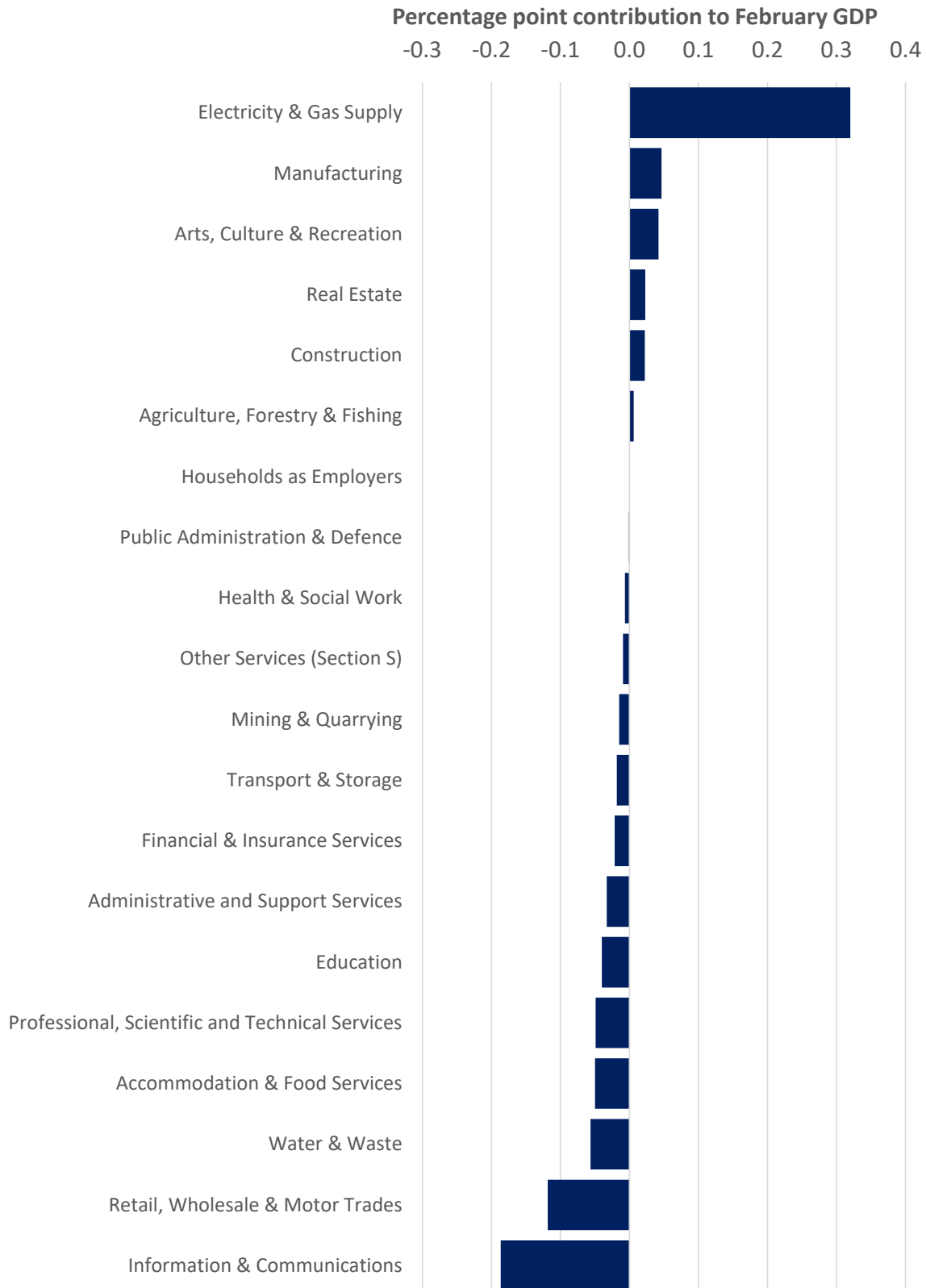


Notes: (1) Users are advised to be mindful that the axis on this chart does not start at zero.

# Industry results

**Figure 2: GDP is estimated to have fallen by 0.2% in February, the largest positive contribution was in Electricity & Gas Supply, which contributed around 0.3 percentage points.**

Monthly industry contribution to headline GDP, February 2025



In February, the industry which made the largest contribution to overall GDP was Electricity & Gas supply, which contributed around 0.3 percentage points of growth to headline GDP. The positive contributions were offset by falling output in several industries. The largest contributor to monthly contraction was Information & Communications.

In February, output in the Production sector is estimated to have grown by 2.0%, while Services sector output contracted by 0.6%, with contraction in 11 of the 14 subsectors. Construction sector output grew by 0.4% in February.

## Revisions

Monthly estimates in this release have been revised to be consistent with GDP Quarterly National Accounts for 2024 Quarter 4, also published on 30 April 2025. There are revisions to quarterly growth rates (3 month on 3 month growth at March, June, September, December) relative to the April GDP release.

Revisions to the previous published monthly figures are primarily due to revisions or updates to data on Gambling, Water Transport, Rail Transport and Insurance & Pensions, Fire and Justice.

Monthly GDP incorporates the data that are available within two months of a period ending. After publication revised data and more robust data sources become available and are incorporated. As a result, previously published month's data in monthly GDP will always be prone to revision. The revisions in the January monthly GDP may be seen in Table\_R1 in the associated excel tables.

## Data and Methodology

Information on the methodology and data sources used to produce GDP are available at [www.gov.scot/gdp](http://www.gov.scot/gdp).

## Tell us what you think

We are always interested to hear from our users about how our statistics are used, and how they can be improved.

### Feedback survey

We'd appreciate it if you would complete our short [feedback survey](#) on this publication.

## **Enquiries**

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