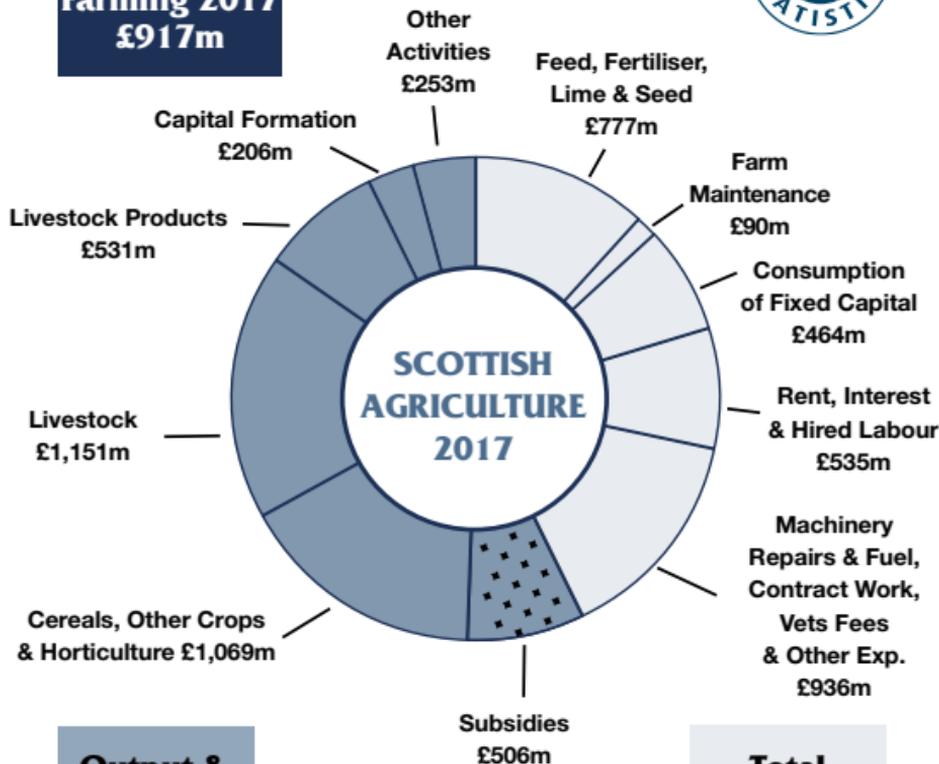


AGRICULTURE FACTS AND FIGURES

**Total
Income from
Farming 2017
£917m**



**Output &
Support
£3.72bn**

**Total
Costs
£2.80bn**

Scottish Government
2018

Total expenditure under main payment schemes

£ million	2007	2014	2015	2016	2017
Single Farm Payment	404,900	379,760	Z	Z	Z
Basic Payment Scheme	Z	Z	219,491	251,651	280,934
Greening	Z	Z	115,397	130,911	141,762
Young Farmer Payment	Z	Z	0,962	1,580	1,885
Less-Favoured Area Support Scheme	59,200	64,720	65,500	62,567	65,500
Scottish Beef Calf/Beef Scheme	27,759	20,658	Z	Z	Z
Scottish Suckler Beef Support Scheme	Z	Z	30,417	37,509	40,166
Scottish Upland Sheep Support Scheme	Z	Z	5,380	6,587	7,088
Land Managers Options	Z	6,818	5,204	2,124	2,208
Rural Stewardship Scheme	24,868	0,166	0,101	Z	Z
Rural Priorities	Z	35,545	28,175	14,327	12,526
Others ⁽¹⁾	61,845	2,757	16,802	4,059	1,610
Total	578,572	510,424	487,429	511,315	553,677

Subsidies net of modulation monies where appropriate

⁽¹⁾ Includes Environmentally Sensitive Areas Payments, Countryside Premium Scheme, Organic Aid Scheme, Land Management Contract Menu, Arable Area Payment Scheme, Farm Woodland Scheme, Farm Woodland Premium Scheme, Farmland Premium Scheme, Chernobyl Compensation payments and other compensation payments, including severe weather payments and EU Dairy Fund, and Fallen Stock.

Z = not applicable

Farm Business Income (FBI) and direct subsidies per farm by type of farming, 2015-16 and 2016-17

Farm Type	2015-16				2016-17			
	Farm Business Income £/farm	Subsidy & payments £/farm	Subsidy & payments as a ratio of output	Subsidy & payments as a ratio of FBI	Farm Business Income £/farm	Subsidy & payments £/farm	Subsidy & payments as a ratio of output	Subsidy & payments as a ratio of FBI
Cereals	7,835	29,125	0.16	3.72	20,589	31,978	0.17	1.55
General cropping	30,692	30,355	0.12	0.99	47,080	36,102	0.13	0.77
Dairy	1,698	31,011	0.08	18.26	34,696	35,294	0.08	1.02
LFA sheep	8,057	37,283	0.45	4.63	14,048	38,965	0.46	2.77
LFA beef	23,190	45,858	0.27	1.98	25,565	46,678	0.28	1.83
LFA mixed cattle & sheep	22,356	51,191	0.33	2.29	35,284	54,925	0.32	1.56
Lowland cattle & sheep	12,163	32,392	0.20	2.66	18,252	34,325	0.21	1.88
Mixed	1,460	35,077	0.18	24.03	24,168	40,522	0.18	1.68
All	13,342	38,496	0.20	2.89	26,402	41,307	0.24	1.56

Not adjusted for inflation

Total Income from Farming (TIFF) summary (£ million)

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total Income from Farming	667	642	576	700	836	667	882	819	639	672	917
Outputs	2,186	2,439	2,403	2,577	2,938	2,954	3,159	3,086	2,862	2,821	3,211
Support	550	557	621	602	602	554	568	490	452	467	506
Costs	2,069	2,354	2,448	2,480	2,704	2,841	2,845	2,757	2,675	2,617	2,801

Not adjusted for inflation

Average net worth (£/farm)

	2016-17	
Status	Opening valuation	Closing valuation
Owner-occupied farm	1,606,060	1,615,144
Tenanted farm	329,954	322,417
Mixed tenure farm	1,422,709	1,438,835
All farms (average)	1,308,908	1,315,536

Total indebtedness & investment (£ million)

	2007	2015	2016	2017
Bank borrowing	1,380	2,070	2,202	2,278
Capital investment	201	129	205	201
Net interest & FISIM	115	102	102	101
Ratio of TIFF to bank interest	6:1	6:1	7:1	9:1

Hired regular full-time workers

	2007	2015	2016	2017
Average weekly earnings (£)	337.81	403.64	453.87	423.87
Average weekly hours	45.9	43.9	42.5	41.1

Not adjusted for inflation

Agriculture in the economy

	Scotland	England ⁽¹⁾	Wales	NI	UK
Agriculture as % of Gross Value Added (GVA) at basic prices 2017	0.9%	0.4%	0.7%	1.7%	0.6%
Total employed – all sectors ('000) 2017	2,638	27,149	1,439	829	32,055
Numbers employed in agriculture ('000) 2017	67	306	52	49	474
Percentage employed in agriculture	2.6%	1.1%	3.6%	5.9%	1.5%

⁽¹⁾ England GVA data is 2016

Farm types 2017

	Number of holdings	Area (ha)
Cereal	2,458	246,542
General cropping	1,724	267,457
Horticulture	699	24,684
Pigs	264	8,109
Poultry	827	11,694
Dairy	659	98,361
Sheep & Cattle LFA	15,049	3,369,775
Sheep & Cattle nLFA	2,914	124,973
Mixed	4,350	291,821
Forage	20,984	1,288,557
Other	1,210	22,306
Total	51,138	5,754,278
Common Grazing		584,062

Scottish agriculture in 2017

	Non-LFA	LFA	Total
Number of holdings	15,600	35,538	51,138
Agricultural land:	<i>hectares</i>	<i>hectares</i>	<i>hectares</i>
Wheat	99,865	9,624	109,489
Barley	220,938	70,409	291,347
Oats	24,596	8,029	32,625
Oilseeds	31,790	2,398	34,188
Potatoes	26,837	2,448	29,285
Other crops	46,334	26,541	72,875
Fruit and vegetables	20,200	1,531	21,731
Total grass	283,355	1,035,452	1,318,807
Rough grazing	37,437	3,097,296	3,134,733
Other land	78,316	630,883	709,199
Total agricultural land⁽¹⁾	869,668	4,884,610	5,754,278
Livestock:	<i>number</i>	<i>number</i>	<i>number</i>
Dairy cows ⁽²⁾	54,712	119,730	174,442
Beef cows ⁽²⁾	88,314	344,498	432,812
Total cattle and calves	509,628	1,272,075	1,781,703
Breeding ewes	259,247	2,401,609	2,660,856
Total sheep and lambs	761,247	6,223,770	6,985,017
Pigs	259,832	66,009	325,841
Poultry	9,930,229	4,359,223	14,289,452

Many holdings have both LFA and non-LFA land. Holdings have been allocated based on their larger share, with all that holding's land and livestock included in that category thereafter.

⁽¹⁾ Excludes common grazing

⁽²⁾ Cows refer to female cattle aged of 2 or over, with offspring

Sector share of output 2017 (%)

	Scotland	England ⁽¹⁾	Wales	NI	UK	EU28 ⁽¹⁾
Cereals	13%	12%	1%	1%	10%	11%
Potatoes	7%	3%	1%	1%	3%	3%
Oilseed rape	1%	3%	0%	0%	2%	2%
Horticulture	10%	14%	3%	5%	14%	20%
Total crops	33%	41%	6%	8%	35%	52%
Cattle	22%	8%	26%	22%	15%	8%
Sheep	7%	4%	17%	4%	6%	1%
Pigs	3%	5%	0%	8%	5%	9%
Poultry	2%	11%	3%	13%	10%	5%
Capital formation	6%	5%	4%	4%	4%	1%
Total livestock	42%	33%	49%	50%	37%	24%
Milk	14%	12%	32%	32%	14%	12%
Eggs	3%	2%	3%	5%	3%	2%
Total livestock products	17%	15%	36%	37%	17%	15%
Other	8%	11%	8%	4%	11%	9%
Total value (£ million)	3,211	17,189	1,594	2,093	28,069	406,133

Totals may not add up as not all sub-categories are included in the table

⁽¹⁾ England and EU data are 2016

Importance of the LFA

	Scotland	England ⁽²⁾	Wales	NI	UK
Total agricultural land area ('000 ha) ⁽¹⁾	6,338	9,575	1,867	1,054	18,834
Total designated LFA (%)	86%	17%	80%	70%	49%

⁽¹⁾ Includes common grazing

⁽²⁾ England figure is 2016

Arable sector

		2007	2015	2016	2017
Barley	Number of main and minor holdings	8,437	8,050	7,603	7,574
	Average area per holding (ha)	33.0	38.2	37.7	38.5
	('000 tonnes)	1,713	1,927	1,625	1,785
Wheat	Number of main and minor holdings	2,868	2,868	2,846	2,879
	Average area per holding (ha)	35.8	38.2	38.5	38.0
	('000 tonnes)	853	1,019	926	889
Oats	Number of main and minor holdings	1,614	1,585	1,783	1,821
	Average area per holding (ha)	12.9	16.2	17.5	17.9
	('000 tonnes)	127	152	201	185
Oilseeds	Number of main and minor holdings	1,400	1,222	1,060	1,155
	Average area per holding (ha)	26.1	29.4	29.0	29.6
	('000 tonnes)	134	148	102	144
Potatoes	Number of main and minor holdings	3,287	2,564	2,566	2,684
	Average area per holding (ha)	8.9	10.0	10.7	10.9
	('000 tonnes)	1,340	1,067	1,087	1,184

Source: From 2009 land use data were collected from the Single Application Form, for holdings claiming Single Farm Payments, and the June Agricultural Census otherwise

Dairy sector

	2007	2015	2016	2017
Dairy cows ('000) ⁽¹⁾	181	176	175	174
Number of holdings with more than 25 dairy cows	1,305	1,000	980	942
Average no. of dairy cows on the above holdings	136	173	176	182
Total milk production (million litres)	1,329	1,525	1,430	1,529

Source: Cattle Tracing Scheme

⁽¹⁾ Dairy cows refer to female dairy cattle aged 2 and over with offspring

Beef sector

	2007	2015	2016	2017
Beef cows ('000) ⁽¹⁾	483	437	437	433
Number of holdings with beef cows	10,315	9,265	9,154	8,989
Average no. of beef cows per holding	47	47	48	48
Cattle output ('000) ⁽²⁾	628	578	605	606

Source: Cattle Tracing Scheme

⁽¹⁾ Beef cows refer to female beef cattle aged 2 and over with offspring

⁽²⁾ Headage; includes all slaughtered cattle, and store cattle outwith Scotland

Sheep sector

	2007	2015	2016	2017
Breeding ewes ('000)	2,920	2,588	2,618	2,661
Number of holdings with breeding ewes	13,629	12,661	12,685	12,799
Average no. of breeding ewes per holding	214	204	206	208
Sheep output ('000) ⁽¹⁾	2,717	2,350	2,461	2,462

⁽¹⁾ Headage; includes all lamb slaughter, and store sales outwith Scotland

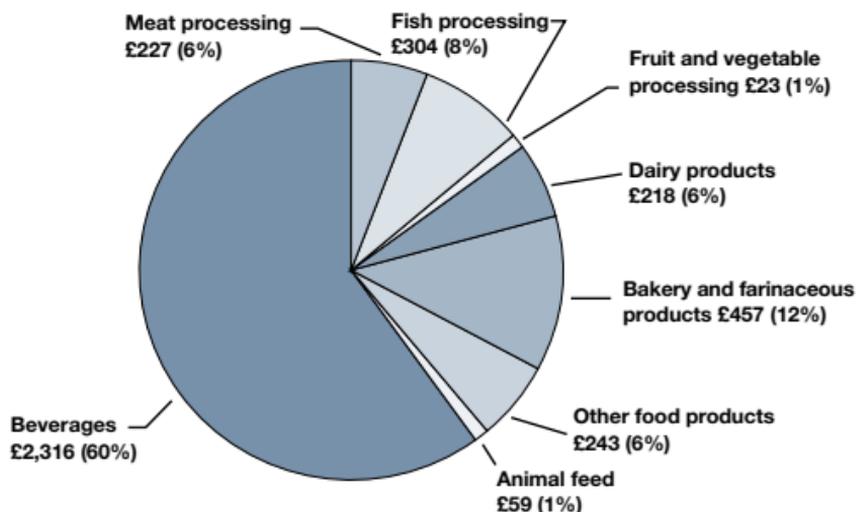
Key data – Scotland's food and drink manufacturing sector 2011 to 2015

	2011	2012	2013	2014	2015
Employment ('000) ⁽¹⁾	45.0	43.5	43.8	47.0	45.0
Production (£ billion) ⁽¹⁾					
Total turnover	9.9	10.3	10.2	10.5	9.8
Gross Value Added (at basic prices)	3.9	3.6	3.7	3.8	3.8
Overseas exports (£ billion) ⁽²⁾					
Food products	0.7	0.7	0.7	0.8	0.8
Beverages	4.7	4.8	4.7	4.4	4.3

⁽¹⁾ Source: Scottish Annual Business Statistics 2015

⁽²⁾ Source: Growth Sector Statistics Database

GVA in Scotland's Food and Drink Manufacturing Sector Split by Sub-Sector, £ million, 2015



Source: Scottish Annual Business Statistics 2015

Further information

Agriculture Facts & Figures 2018 is prepared by the Scottish Government Rural & Environment Science & Analytical Services.

This factcard provides summary indicators concerning aggregate output, inputs and incomes as well as results from the agricultural census and surveys, with additional commentary and methodology information available on the Scottish Government website. As far as possible, past data have been presented on a consistent, updated basis. Some figures may differ from those included in previous publications. Figures may not add due to rounding. Commentary on the data is available at www.gov.scot/agrifactsfigs2018

Further information including source data can be derived from any of the following publications:

- Total Income from Farming
- Scottish Farm Income Estimates
- Final Results from the June Agricultural Census
- Final Estimates of Cereal and Oilseed Rape Harvest

Publications are also available on the Scottish Government website: www.gov.scot/agricstats

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