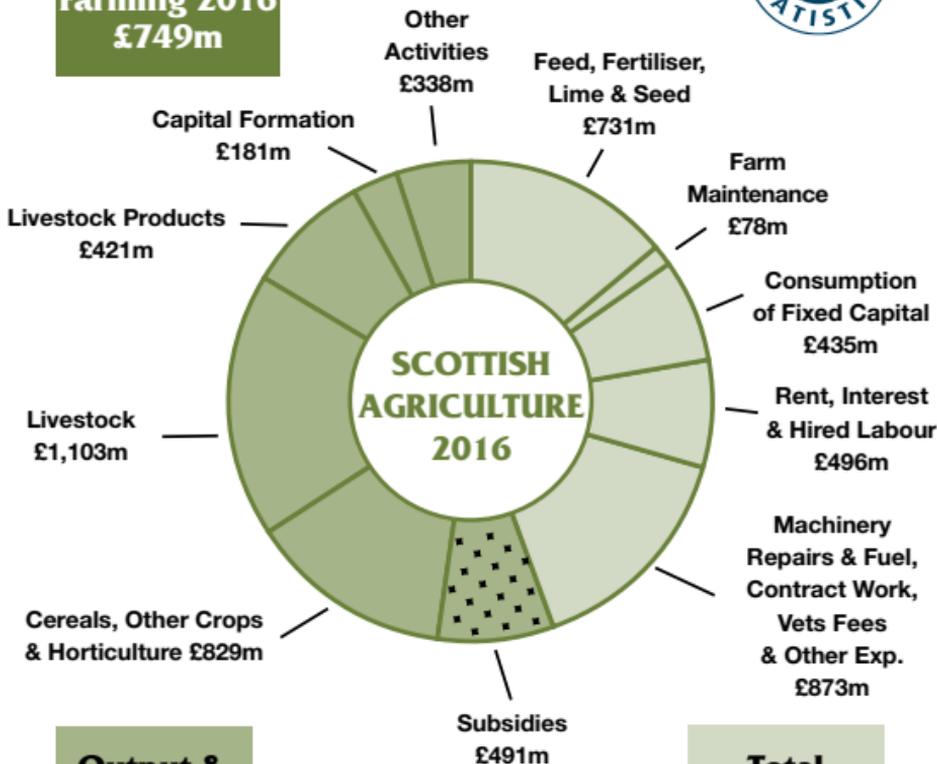


AGRICULTURE FACTS AND FIGURES



**Total
Income from
Farming 2016
£749m**



**Output &
Support
£3.36bn**

**Total
Costs
£2.61bn**

Scottish Government
2017

Total expenditure under main payment schemes

£ million	2007	2013	2014	2015	2016
Single Farm Payment Scheme	404,900	453,094	379,760	z	z
Basic Payment Scheme	z	z	z	219,491	265,271
Greening	z	z	z	115,397	132,927
Young Farmer payment	z	z	z	0,962	1,774
Less-Favoured Area Support Scheme	59,200	65,187	64,720	65,500	65,500
Scottish Beef Calf/Beef Scheme	27,759	20,774	20,658	z	z
Scottish Suckler Beef Support Scheme (Mainland/Island)	z	z	z	30,417	32,449
Scottish Upland Sheep Support Scheme	z	z	z	5,380	6,270
Land Managers Options	z	6,813	6,818	5,204	2,124
Rural Stewardship Scheme	24,868	0,229	0,166	0,101	z
Rural Priorities	z	33,046	35,545	28,175	14,327
Others ⁽¹⁾	61,845	9,210	2,757	9,014	9,140
Total	578,572	588,353	510,424	479,640	532,782

Subsidies net of modulation monies where appropriate

⁽¹⁾ Includes Land Management Contract Menu, Environmentally Sensitive Areas Payments, Countryside Premium Scheme (which includes elements of Habitats and Heather Moorland Schemes which closed to new applicants at end of 1996), Organic Aid Scheme, Farm Woodland Scheme, Farm Woodland Premium Scheme, Farmland Premium Scheme, Cherröbyl Compensation payments and other compensation payments, and Fallen Stock, Weather Aid and New Entrants Scheme in 2013.

z = not applicable

Farm business income and direct subsidies per farm by type of farming, 2014-15 and 2015-16

Farm Type	2014-15				2015-16			
	Farm Business Income £/farm	Subsidy & Payments £/farm	Subsidy & Payments as a ratio of Output	Subsidy & Payments as a ratio of FBI	Farm Business Income £/farm	Subsidy & Payments £/farm	Subsidy & Payments as a ratio of Output	Subsidy & Payments as a ratio of FBI
Cereals	18,508	33,691	0.17	1.82	7,444	29,132	0.15	3.91
General cropping	26,987	32,290	0.14	1.20	24,086	30,496	0.13	1.27
Dairy	68,932	36,373	0.07	0.53	1,884	30,854	0.08	16.38
LFA sheep	14,827	34,040	0.38	2.30	7,362	36,001	0.44	4.89
LFA beef	25,013	47,109	0.27	1.88	22,482	45,636	0.27	2.03
LFA mixed cattle & sheep	27,547	53,256	0.32	1.93	20,893	49,949	0.32	2.39
Lowland cattle & sheep	26,740	36,864	0.22	1.38	12,302	32,392	0.20	2.63
Mixed	11,918	39,365	0.19	3.30	2,264	35,351	0.18	15.61
All	23,944	40,172	0.21	1.68	12,615	38,092	0.22	3.02

Total income from farming (TIFF) summary (£ million)

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Total income from farming	543	644	612	539	658	794	621	828	775	653	749
Outputs	1,878	2,156	2,403	2,356	2,524	2,886	2,897	3,096	3,034	2,885	2,870
Support	563	550	557	621	602	602	554	568	490	444	491
Costs	1,897	2,062	2,347	2,437	2,469	2,694	2,830	2,836	2,749	2,676	2,613

Not adjusted for inflation

Average net worth (£/farm)

Average Net Worth	2015-16	
Status	Opening Valuation	Closing Valuation
Owner-occupied farm	1,521,755	1,569,012
Tenanted farm	294,424	339,929
Mixed tenure farm	1,367,136	1,411,164
All farms (average)	1,252,974	1,299,410

Total indebtedness & investment (£ million)

	2007	2014	2015	2016
Bank Borrowing	1,380	1,964	2,070	2,102
Capital Investment	201	182	147	189
Net interest & FISIM	115	101	106	97
Ratio of TIFF to bank interest	6:1	8:1	6:1	8:1

Hired regular full-time workers

	2007	2014	2015	2016
Average weekly earnings (£)	337.81	400.64	403.64	442.68
Average weekly hours	45.9	42.6	43.9	43.1

Agriculture in the economy

	SCOT	E ⁽¹⁾	W	NI	UK
Agriculture as % of Gross Value Added (GVA) at basic prices 2016	0.9%	0.5%	0.7%	1.2%	0.6%
Total employed – all sectors ('000) 2016	2,613	29,432	1,419	847	34,311
Numbers employed in agriculture ('000) 2016	63	302	54	48	466
Percentage employed in agriculture	2.4%	1.0%	3.8%	5.6%	1.4%

⁽¹⁾ England GVA data is 2015

Farm types 2016

	Number of holdings	Area (ha)
Cereal	2,496	257,832
General cropping	1,738	254,659
Horticulture	720	21,028
Pigs	236	10,594
Poultry	852	11,882
Dairy	768	113,459
Sheep & Cattle LFA	14,517	3,151,601
Sheep & Cattle nLFA	2,475	120,822
Mixed	5,225	284,171
Forage	21,313	1,368,054
Other	1,556	58,050
Total	51,896	5,652,152
Common Grazing		584,225

Scottish agriculture in 2016

	Non-LFA	LFA	Total
Number of holdings	15,913	35,983	51,896
Agricultural land:	<i>hectares</i>	<i>hectares</i>	<i>hectares</i>
Wheat	100,088	9,506	109,594
Barley	219,177	67,753	286,930
Oats	23,788	7,423	31,210
Oilseeds	29,267	1,464	30,731
Potatoes	25,475	2,051	27,525
Other crops	50,063	26,036	76,099
Fruit and vegetables	19,183	970	20,154
Total grass	281,761	1,046,174	1,327,934
Rough grazing	37,781	3,046,799	3,084,581
Other land	86,077	571,317	657,394
Total agricultural land⁽¹⁾	872,659	4,779,493	5,652,152
Livestock:	<i>number</i>	<i>number</i>	<i>number</i>
Dairy cows ⁽²⁾	55,392	119,802	175,194
Beef cows ⁽³⁾	89,250	347,390	436,640
Total cattle and calves	512,130	1,292,099	1,804,229
Breeding ewes	253,839	2,364,502	2,618,341
Total sheep and lambs	739,612	6,086,504	6,826,116
Pigs	274,470	55,736	330,206
Poultry	10,861,687	3,253,061	14,114,748

Many holdings have both LFA and non-LFA land. Holdings have been allocated based on their larger share, with all that holding's land and livestock included in that category thereafter.

⁽¹⁾ Includes rough grazing, woodland, and other land, but excludes common grazing

⁽²⁾ Dairy cows refer to female dairy cattle over the age of 2, with offspring

⁽³⁾ Beef cows refer to female beef cattle over the age of 2, with offspring

Sector share of output 2016 (%)

	SCOTLAND	ENGLAND ⁽¹⁾	WALES	NI	UK	EU28 ⁽²⁾
Cereals	11%	15%	1%	2%	10%	12%
Potatoes	7%	2%	1%	1%	3%	2%
Oilseed rape	1%	4%	0%	0%	2%	2%
Horticulture	9%	15%	3%	6%	15%	19%
Total crops	29%	41%	6%	9%	36%	52%
Cattle	24%	7%	26%	24%	12%	8%
Sheep	7%	3%	18%	4%	5%	1%
Pigs	3%	5%	0%	7%	5%	8%
Poultry	3%	11%	3%	14%	10%	5%
Capital Formation	6%	5%	4%	4%	5%	1%
Total livestock	45%	32%	52%	54%	37%	23%
Milk	11%	13%	29%	26%	14%	13%
Eggs	3%	3%	3%	6%	3%	2%
Total livestock products⁽³⁾	15%	16%	32%	32%	17%	16%
Other	12%	10%	9%	5%	10%	9%
Total value (£ million)	2,870	17,874	1,447	1,758	23,548	414,044

⁽¹⁾ England data are 2015

⁽²⁾ EU28 data are 2015

⁽³⁾ Total livestock products includes wool and other livestock product

Importance of the LFA

All holdings 2016	Scotland	England ⁽²⁾	Wales	N Ireland	UK
Total agricultural land area ('000 ha) ⁽¹⁾	6,236	9,391	1,677	1,013	18,317
Total designated LFA (%)	85%	16%	80%	70%	48%

⁽¹⁾ Includes common grazing

⁽²⁾ 2015 data

Arable sector

		2007	2014	2015	2016
Wheat	Number of main and minor holdings	2,868	2,712	2,868	2,846
	Average area per holding (ha)	35.8	40.2	38.2	38.5
	('000 tonnes)	853	989	1,019	926
Barley	Number of main and minor holdings	8,437	8,181	8,050	7,603
	Average area per holding (ha)	33.0	40.0	38.2	37.7
	('000 tonnes)	1,713	2,076	1,927	1,625
Oats	Number of main and minor holdings	1,614	1,402	1,585	1,783
	Average area per holding (ha)	12.9	17.9	16.2	17.5
	('000 tonnes)	127	153	152	201
Oilseeds	Number of main and minor holdings	1,400	1,235	1,222	1,060
	Average area per holding (ha)	26.1	30.1	29.4	29.0
	('000 tonnes)	134	148	148	102
Potatoes	Number of main and minor holdings	3,287	2,686	2,564	2,566
	Average area per holding (ha)	8.9	10.6	10.0	10.7
	('000 tonnes)	1,363	1,152	1,062	1,115

Source: From 2009 land use data were collected from the Single Application Form, for holdings claiming Single Farm Payments, and the June Agricultural Census otherwise

Dairy sector

	2007	2014	2015	2016
Dairy cows ('000) ⁽¹⁾	181	170	176	175
Number of holdings with more than 25 dairy cows	1,305	1,006	1,000	980
Average no. of dairy cows on the above holdings	136	166	173	176
Total milk production (million litres)	1,329	1,438	1,559	1,484

Source: Cattle Tracing Scheme

⁽¹⁾ Dairy cows refer to female dairy cattle aged 2 and over with offspring

Beef sector

	2007	2014	2015	2016
Beef cows ('000) ⁽¹⁾	483	437	437	437
Number of holdings with beef cows	10,315	9,348	9,265	9,154
Average no. of beef cows per holding	47	47	47	48
Cattle output ('000) ⁽²⁾	592	528	526	552

Source: Cattle Tracing Scheme

⁽¹⁾ Beef cows refer to female beef cattle aged 2 and over with offspring

⁽²⁾ Includes all slaughtered cattle and store cattle

Sheep sector

	2007	2014	2015	2016
Breeding ewes ('000)	2,920	2,604	2,588	2,618
Number of holdings with breeding ewes	13,629	12,714	12,661	12,685
Average no. of breeding ewes per holding	214	205	204	206
Sheep output ('000)	2,395	2,236	2,131	2,229

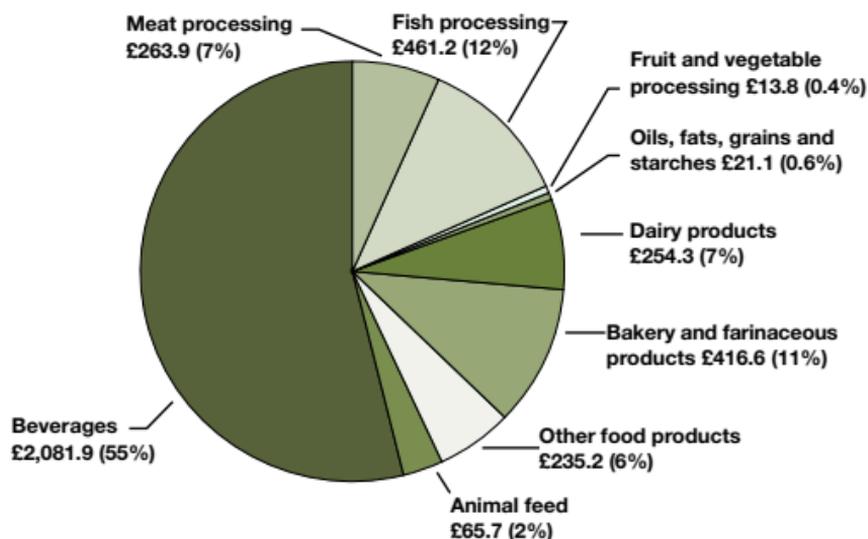
Key data – Scotland's food and drink manufacturing sector 2010 to 2014

	2010	2011	2012	2013	2014
Employment ('000s) ⁽¹⁾	43.8	45.0	43.5	43.8	47.0
Production (£ billion) ⁽¹⁾					
Total turnover	9.3	9.9	10.3	10.2	10.5
Gross Value Added (at basic prices)	3.6	3.9	3.6	3.7	3.8
Overseas exports (£ billion) ⁽²⁾					
Food products	0.6	0.7	0.7	0.7	0.8
Beverages	3.5	4.3	4.3	4.3	4.0

⁽¹⁾ Source: Scottish Annual Business Statistics 2014

⁽²⁾ Source: Growth Sector Statistics Database

GVA in Scotland's Food and Drink Manufacturing Sector Split by Sub-Sector, £ million, 2014



Source: Scottish Annual Business Statistics, 2014

Further information

Agriculture Facts & Figures 2016 is prepared courtesy of the Scottish Government Rural & Environment Science & Analytical Services.

This factcard provides summary indications concerning aggregate output, inputs and incomes as well as results from the agricultural census and surveys, with additional commentary and methodology information available on the Scottish Government website. As far as possible, past data have been presented on a consistent updated basis. Some figures may differ from those included in previous publications. Figures may not add due to rounding. Commentary on the data is available at www.gov.scot/agrifactsfigs2016additional

Further information including source data can be derived from any of the following publications:

- Total Income from Farming
- Scottish Farm Income Estimates
- Final Results from the June Agricultural Census
- Final Estimates of Cereal and Oilseed Rape Harvest

Publications are also available on the Scottish Government website: www.gov.scot/agricstats

Specific queries can be addressed to:

Rural & Environment Science & Analytical Services,
Q Spur, Saughton House, Broomhouse Drive,
Edinburgh EH11 3XD

or you can email: agric.stats@gov.scot

Twitter @SGRESAS

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