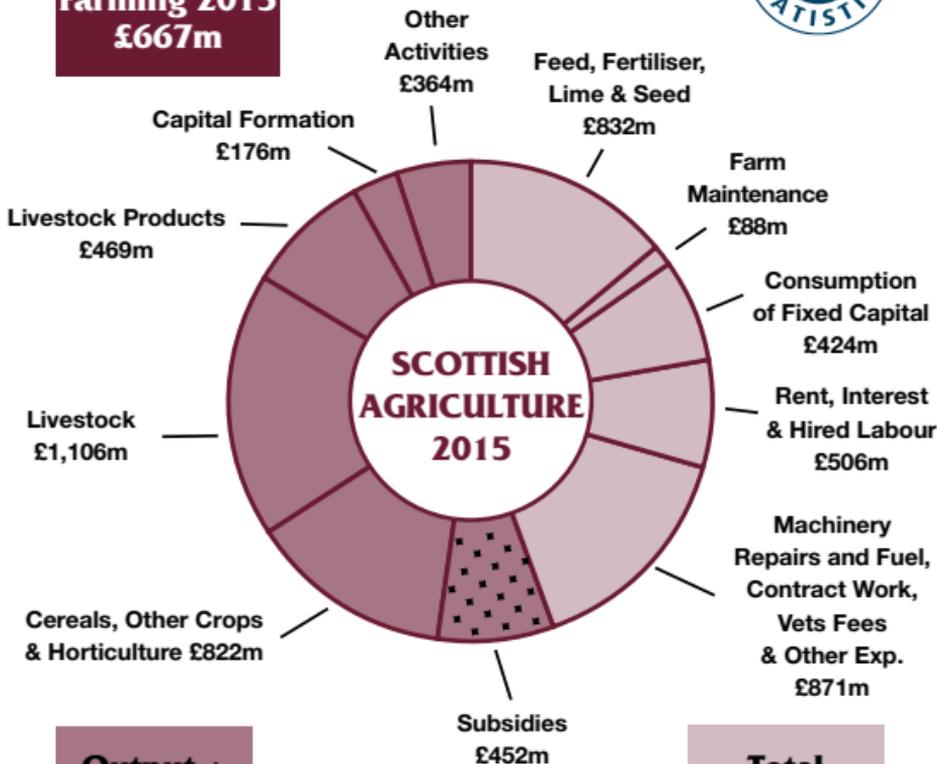


AGRICULTURE FACTS AND FIGURES



**Total
Income from
Farming 2015
£667m**



**Output +
Support
£3.4bn**

**Total
Costs
£2.7bn**

Scottish Government
2016

Agriculture in the economy

	SCOT	E ⁽¹⁾	W ⁽¹⁾	NI	UK
Agriculture as % of Gross Value Added (GVA) at basic prices 2015	0.6%	0.6%	0.7%	1.0%	0.6%
Total employed – all sectors ('000) 2015	2,622	28,607	1,397	816	33,442
No in agriculture ('000) 2015	65	305	58	48	476
Percentage employed in agriculture	2.5%	1.1%	4.2%	5.9%	1.4%

⁽¹⁾ 2014 data

Farm types 2015

	Number of holdings	Area (ha)
Cereal	2,577	263,987
General Cropping	896	97,129
Horticulture	621	19,808
Pigs	285	11,248
Poultry	895	12,027
Dairy	786	117,828
Sheep & Cattle LFA	14,546	3,194,131
Sheep & Cattle nLFA	2,447	110,644
Mixed	5,322	291,256
Forage	22,306	1,387,888
Other	1,622	70,474
Total	52,303	5,576,420

Scottish agriculture in 2015

Main and minor holdings	Non-LFA	LFA	Total
Number of holdings	16,119	36,184	52,303
Agricultural land:	<i>hectares</i>	<i>hectares</i>	<i>hectares</i>
Wheat	100,219	9,344	109,562
Barley	233,904	73,781	307,686
Oats	19,046	6,569	25,615
Oilseeds	34,027	1,921	35,948
Potatoes	23,766	1,999	25,764
Other crops	44,523	26,220	70,743
Fruit and vegetables	16,294	1,086	17,379
Total grass	271,335	1,069,592	1,340,928
Rough grazing	32,875	2,916,225	2,949,100
Other land	89,107	604,588	693,695
Total agricultural land⁽¹⁾	865,095	4,711,325	5,576,420
Livestock:	<i>number</i>	<i>number</i>	<i>number</i>
Dairy cows ⁽²⁾	55,166	120,568	175,734
Beef cows ⁽³⁾	87,100	349,666	436,766
Total cattle and calves	511,504	1,294,482	1,805,986
Breeding ewes	243,166	2,345,008	258,174
Total sheep and lambs	715,117	5,986,259	6,701,376
Pigs	259,000	58,748	317,748
Poultry	10,142,363	2,912,805	13,055,168

Source: Land use data were obtained from the Single Application Form for holdings claiming Single Farm Payments, and the June Agricultural Census otherwise

Source: Cattle data were obtained from the Cattle Tracing Scheme

Source: Other livestock data were collected via the June Agricultural Census

⁽¹⁾ Includes rough grazing, woodland, and other land, but excludes common grazing

⁽²⁾ Dairy cows refer to female dairy cattle aged 2 and over, with offspring

⁽³⁾ Beef cows refer to female beef cattle aged 2 and over, with offspring

Sector share of output 2015 (%)

	SCOT	E ⁽¹⁾	W	NI	UK	EU28 ⁽²⁾
Cereals	11%	16%	1%	2%	12%	13%
Potatoes	6%	2%	1%	1%	2%	2%
Oilseed Rape	1%	3%	0%	0%	4%	2%
Horticulture	9%	11%	3%	7%	9%	12%
Total crops	28%	42%	5%	10%	33%	51%
Cattle	23%	10%	25%	23%	10%	8%
Sheep	6%	4%	17%	4%	4%	1%
Pigs	3%	5%	0%	6%	5%	8%
Poultry	2%	10%	4%	14%	9%	5%
Total livestock⁽³⁾	38%	31%	51%	51%	38%	23%
Milk	12%	15%	31%	28%	17%	15%
Eggs	3%	2%	3%	5%	3%	2%
Total livestock products	16%	18%	35%	33%	21%	18%
Other	18%	9%	9%	6%	8%	8%
Total value (£ million)	2,937	19,292	1,495	1,745	25,469	418,546

⁽¹⁾ England data are 2014

⁽²⁾ EU 28 data are 2014

⁽³⁾ Total livestock includes capital formation

Importance of the LFA

All holdings 2015	Scotland	England	Wales	N Ireland	UK
Total agricultural land area ('000 ha.) ⁽¹⁾	6,161	9,391	1,844	1,033	18,429
Total designated LFA (%)	84%	16%	80%	69%	47%

⁽¹⁾ includes common grazing

Arable sector

		2007	2013	2014	2015
Wheat	Number of main and minor holdings	2,868	2,505	2,712	2,868
	Average area per holding (ha)	35.8	34.7	40.2	38.2
	('000 tonnes)	853	653	989	1,019
Barley	Number of main and minor holdings	8,437	8,349	8,181	8,050
	Average area per holding (ha)	33.0	40.6	40.0	38.2
	('000 tonnes)	1,713	1,994	2,076	1,927
Oats	Number of main and minor holdings	1,614	1,547	1,402	1,585
	Average area per holding (ha)	12.9	20.5	17.9	16.2
	('000 tonnes)	127	187	153	152
Oilseeds	Number of main and minor holdings	1,400	1,175	1,235	1,222
	Average area per holding (ha)	26.1	28.6	30.1	29.4
	('000 tonnes)	134	112	148	148
Potatoes	Number of main and minor holdings	3,287	2,699	2,686	2,564
	Average area per holding (ha)	8.9	10.8	10.6	10.0
	('000 tonnes)	1,363	1,160	1,155	1,031

Source: From 2009 land use data were collected from the Single Application Form, for holdings claiming Single Farm Payments, and the June Agricultural Census otherwise. Prior to 2009 all land use data were collected via the June Agricultural Census

Average net worth (£/farm)

Average Net Worth	2014-15	
Status	Opening Valuation	Closing Valuation
Owner-occupied farm	1,521,268	1,541,235
Tenanted farm	297,409	291,741
Mixed tenure farm	1,316,182	1,333,596
All farms (Average)	1,244,682	1,259,107

Total indebtedness & investment (£ million)

	2007	2013	2014	2015
Borrowing	1,348	1,754	1,964	2,056
Investment	201	189	180	178
Net Interest & FISIM	112	90	102	103
Ratio of TIFF to Bank Interest	6:1	9:1	8:1	6:1

Hired regular full-time workers

	2007	2013	2014	2015
Average weekly earnings (£)	337.81	392.27	406.33	412.14
Average weekly hours	45.9	45.7	42.9	42.5

Food and drink manufacturing sector 2011-13

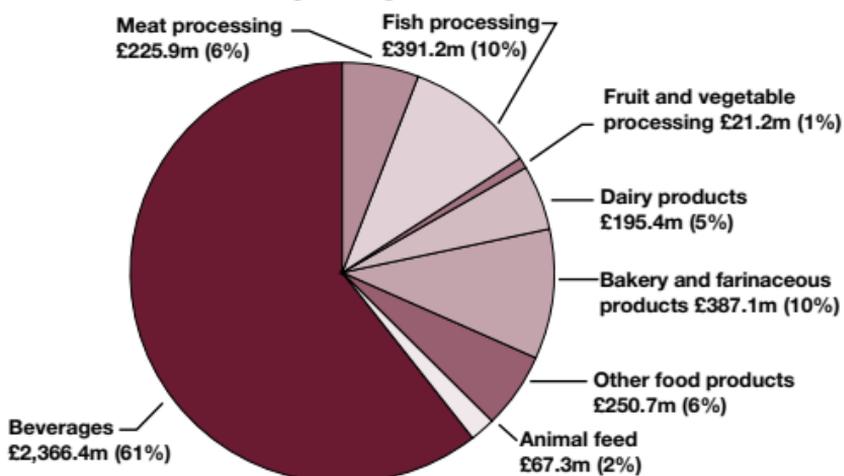
	2011	2012	2013	% Total Scotland Manufacturing 2013 ⁽³⁾
Employment ('000s) ⁽¹⁾	43.2	43.5	42.7	24.2%
Production (£ billion) ⁽¹⁾				
Total turnover	9.9	10.3	10.5	31.3%
Gross Value Added (at basic prices)	3.9	3.6	3.9	31.2%
Overseas exports (£ billion) ⁽²⁾				
Food products	0.7	0.7	0.7	4.6%
Beverages	4.3	4.3	4.3	27.5%

⁽¹⁾ Source: Scottish Annual Business Statistics 2013

⁽²⁾ Source: Growth Sector Statistics Database – Based on Exports Statistics Scotland 2014

⁽³⁾ Source: Total Manufactured Exports sourced from Exports Statistics Scotland 2014 publication. Total Manufacturing Figures sourced from Scottish Annual Business Statistics 2013

GVA in food and drink manufacturing sector split by sub-sector, 2013



Source: Scottish Annual Business Statistics, 2012

Total expenditure under main payment schemes

£ Million	2007	2012	2013	2014	2015
Single Farm Payment Scheme/Basic Payment Scheme	404.900	445.149	453.094	379.760	219.491
Greening	z	z	z	z	115.397
Young Farmer payment	z	z	z	z	0.962
Less-Favoured Area Support Scheme	59.200	65.618	65.187	64.430	65.500
Scottish Beef Calf/Beef Scheme	27.759	20.400	20.772	20.615	z
Scottish Suckler Beef Support Scheme (Mainland/Island)	z	z	z	z	32.696
Scottish Upland Sheep Support Scheme	z	z	z	z	5.770
Land Management Contract Menu Scheme	19.800	0.154	0.071	0.011	0.004
Land Managers Options	z	5.812	6.813	6.818	5.152
Rural Stewardship Scheme	24.868	0.674	0.229	0.166	0.101
Rural Priorities	z	32.724	33.046	35.545	28.175
Others ⁽¹⁾	42.045	3.773	9.139	2.747	16.748
TOTAL	578.572	574.304	588.351	510.092	489.995

Subsidies net of modulation monies where appropriate.

⁽¹⁾ Includes Environmentally Sensitive Areas Payments, Countryside Premium Scheme (which includes elements of Habitats and Heather Moorland Schemes which closed to new applicants at end of 1996), Organic Aid Scheme, Farm Woodland Scheme, Farm Woodland Premium Scheme, Farmland Premium Scheme, Chernobyl Compensation payments and other compensation payments, including Fallen Stock, Weather Aid and New Entrants Scheme in 2013.

z = not applicable

Farm business income and direct subsidies per farm by type of farming, 2013-14 and 2014-15

Farm Type	2013-14				2014-15			
	Farm Business Income	Subsidy & Payments	Subsidy & Payments as a % of Output	Subsidy & Payments as a % of FBI	Farm Business Income	Subsidy & Payments	Subsidy & Payments as a % of Output	Subsidy & Payments as a % of FBI
	£/farm	£/farm	%	%	£/farm	£/farm	%	%
LFA Sheep	24,339	37,043	0.39	1.52	11,772	33,209	0.38	2.82
LFA Beef	24,746	54,777	0.30	2.21	25,678	47,191	0.28	1.84
LFA Mixed Cattle & Sheep	25,632	59,299	0.35	2.31	26,185	52,658	0.32	2.01
Cereals	25,526	40,024	0.18	1.57	16,231	33,180	0.17	2.04
General Cropping	35,368	37,097	0.14	1.05	26,935	33,152	0.15	1.23
Dairy	78,055	43,978	0.09	0.56	68,471	36,033	0.07	0.53
Lowland Cattle and Sheep	23,907	41,807	0.23	1.75	25,613	36,746	0.22	1.43
Mixed	30,039	52,661	0.19	1.75	11,506	38,950	0.19	3.39
All	30,542	46,415	0.22	1.52	22,991	39,885	0.21	1.73

Total income from farming (TIFF) summary (£ million)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Total Income from Farming	430	572	668	638	573	689	812	649	837	777	667
Outputs	1,777	1,908	2,178	2,430	2,395	2,561	2,916	2,931	3,121	3,072	2,937
Support	508	563	550	557	621	602	602	554	568	489	452
Costs	1,855	1,899	2,060	2,348	2,442	2,475	2,707	2,836	2,852	2,784	2,721

Dairy sector

	2007	2013	2014	2015
Dairy cows ('000) ⁽¹⁾	181	166	170	176
Number of holdings with more than 25 dairy cows	1,305	1,023	1,006	1,000
Average no. of dairy cows on the above holdings	136	159	166	173
Total milk production (million litres)	1,329	1,351	1,438	1,502

Source: Cattle Tracing Scheme

⁽¹⁾ Dairy cows refer to female dairy cattle aged 2 and over with offspring

Beef sector

	2007	2013	2014	2015
Beef cows ('000) ⁽¹⁾	483	447	437	437
Number of holdings with beef cows	10,315	9,481	9,348	9,265
Average no. of beef cows per holding	47	47	47	47
Cattle output ('000) ⁽²⁾	592	567	530	527

Source: Cattle Tracing Scheme

⁽¹⁾ Beef cows refer to female beef cattle aged 2 and over with offspring

⁽²⁾ Includes all slaughtered cattle and store cattle

Sheep sector

	2007	2013	2014	2015
Breeding ewes ('000)	2,920	2,616	2,604	2,588
Number of holdings with breeding ewes	13,629	12,709	12,714	12,661
Average no. of breeding ewes per holding	214	206	205	204
Sheep output ('000)	2,395	2,162	2,236	2,129

Source: June 2015 Agricultural Census

Further information

Agriculture Facts & Figures 2016 is prepared by the Scottish Government Rural & Environment Science & Analytical Services.

This factcard provides summary indications concerning aggregate output, inputs and incomes as well as results from the agricultural census and surveys, with additional commentary and methodology information available on the Scottish Government website. As far as possible, past data have been presented on a consistent updated basis. Some figures may differ from those included in previous publications. Figures may not add due to rounding. Commentary on the data is available at www.gov.scot/agrifactsfigs2016additional

Further information including source data can be derived from any of the following publications:

- Economic Report on Scottish Agriculture
- Total Income from Farming Estimates
- Final Results from the June Agricultural Census
- Final Estimates of Cereal and Oilseed Rape Harvest

Publications are also available on the Scottish Government website: www.gov.scot/agricstats

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