**Document 1**

DECC, Energy Strategy and Markets
24 March 2025

**Cabinet Secretary for Net Zero and Energy**

**Additional evidence and wider policy and regulatory interventions to reduce electricity bills**

## Priority and Purpose

1. Priority: Routine.

2. On 26 February 2025, you and the Minister for Climate Action met officials to discuss evidence and [REDACTED: Section 30 (b)(i)]. At the meeting, you asked officials to provide a wider assessment of policy interventions which could reduce the cost of electricity bills, and further information on the potential impact of zonal pricing on renewable industry profits and investment.

3. This submission:
    - [REDACTED: section 29(1)(a)]

## Recommendation

4. We recommend that you:

[REDACTED: section 30(b)(i)]

## Background

5. By July 2025, the UK Government is expected to publish a decision on whether to introduce zonal pricing in the GB electricity market, or to retain a single price of electricity across GB through a reformed national market (RNM) [REDACTED: section 29(1)(a)] [REDACTED: section 38(1)(b)] [REDACTED: section 29(1)(a)].

6. Energy bills consist of several different components. The biggest element of the typical domestic bill is wholesale costs, the remainder includes operating costs, network costs, policy costs and VAT. Annex A shows the breakdown of a typical average GB electricity bill, based on Ofgem data. High wholesale costs have been the predominant factor in high electricity costs recently, driven by global gas markets.

*Outlook for electricity prices to 2030 without intervention*

7. The Labour Government has set an ambition of reducing energy bills by “up to £300” by 2030. Based on today’s price cap levels, this would be a reduction of 16% in the

average household bill[1]. In part, this could happen if the wholesale gas price reduces from current levels. The PM also suggested that a plan to build more nuclear reactors would help towards this target, as would the creation of GB Energy.

8. [REDACTED: section 30(b)(i)] However, a recent report by Energy UK[2] notes that this will "play out over a decade" and that in the meantime wholesale gas prices will "remain a significant driver of electricity prices". [REDACTED: section 30(b)(i)]

   [REDACTED: section 30(b)(i)]

9. [REDACTED: section 29(1)(a)]. SSEN Transmission[3] has estimated that its RIIO-T3 Business Plan for the period 2026 – 2031 will increase average transmission network charges in GB consumer bills from £45-£50 per household per year to around £110-£130 per household per year in the early to mid-2030s.

10. [REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]
[REDACTED: section 30(b)(i)]

11. Energy UK, in its recent report, called for a "National Strategy on Energy Bills, led by No.10 or the Treasury, to drive change across Whitehall." [REDACTED: section 30(b)(i)]

12. [REDACTED: section 29(1)(a)] [REDACTED: section 30(b)(i)]

13. [REDACTED: section 30(b)(i)]

[REDACTED: section 29(1)(a)]

14. [REDACTED: section 29(1)(a)] [REDACTED: section 30(b)(i)]

    - [REDACTED: section 30(b)(i)]

15. [REDACTED: section 30(b)(i)]
    - [REDACTED: section 30(b)(i)]

16. [REDACTED: section 30(b)(i)] [REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

17. [REDACTED: section 30(b)(i)]

18. [REDACTED: section 30(b)(i)]

19. [REDACTED: section 30(b)(i)]

[1] Based on an energy bill of £1,849 per year for a typical household who use electricity and gas and pay by Direct Debt, during the energy price cap April – June 2025. Energy price cap | Ofgem
[2] Energy UK (March 2025) How to cut bills
[3] SSEN Transmission RIIO-T3 Business Plan

- [REDACTED: section 30(b)(i)]

[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

**Risks to Delivery**

20. Electricity market policy is reserved, and Scottish Government can only seek to influence REMA outcomes.

**Verity House Agreement Implications**

21. N/A

[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

**Legal Considerations**

22. Electricity markets are reserved, and any reforms are the decision of UKG.

**Financial Considerations**

23. N/A

**Sensitivities**

24. [REDACTED: section 30(b)(i)]

25. [REDACTED: section 30(b)(i)]

26. [REDACTED: section 30(b)(i)]

27. [REDACTED: section 30(b)(i)]

**Conclusion and next steps**

28. We recommend that you:
    - [REDACTED: section 30(b)(i)]

[REDACTED: section 38(1)(b)]
DECC, Onshore Electricity Strategy and Consents

| Cabinet Secretaries and Ministers Copy List | For Action | For Information Portfolio interest | For Information Constituency interest | For Information General awareness |
|---|---|---|---|---|
| Cabinet Secretary for Net Zero and Energy | X | | | |
| Deputy First Minister and Cabinet Secretary for Economy and Gaelic | | X | | |
| Cabinet Secretary for Transport | | X | | |
| Cabinet Secretary for Rural Affairs, Land Reform and Islands | | X | | |
| Minister for Climate Action | | X | | |
| Minister for Business | | X | | |

| Officials Copy List |
|---|
| DG Net Zero |
| DG Economy |
| Kersti Berge |
| Director Offshore Wind |
| Catherine Williams |
| Ragne Low |
| Laura Murdoch |
| Phil Raines |
| Sue Kearns |
| Anna Densham |
| Annabel Turpie |
| REDACTED: section 38(1)(b) |
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| Officials Copy List |
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| REDACTED: section 38(1)(b) |
| Morna Cannon |
| REDACTED: section 38(1)(b) |
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| REDACTED: section 38(1)(b) |
| REDACTED: section 38(1)(b) |
| Susie Townend |
| REDACTED: section 38(1)(b) |
| REDACTED: section 38(1)(b) |
| REDACTED: section 38(1)(b) |
| Marcus McPhillips |
| Colin Cook |
| REDACTED: section 38(1)(b) |
| REDACTED: section 38(1)(b) |
| Robert McGhee |
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| REDACTED: section 38(1)(b) |
| REDACTED: section 38(1)(b) |
| Gary Gillespie |
| REDACTED: section 38(1)(b) |
| REDACTED: section 38(1)(b) |
| REDACTED: section 38(1)(b) |
| David Hutchison |
| Colin McAllister |
| Emily Mackintosh |
| Ewan Crawford |
| REDACTED: section 38(1)(b) |
| Comms Net Zero |

**Annex A**

**Assessment of wider policy and regulatory levers**

**Table 1:** Breakdown of an average GB electricity bill based on Ofgem's default tariff price cap data from April-June 2025[1].

| **Bill component** | **Proportion of average GB electricity bill (approximate)** | **Value (£)** |
|---|---|---|
| **Wholesale costs.** [REDACTED: section 30(b)(i)] | 39.7% | £415.62 |
| **Network costs** are made up of three elements: Transmission network use of system (TNUoS); Distribution use of system (DUoS) and Balancing Services Use of System (BSUoS). | 20.4% | £213.41 |
| **Policy costs.** These include environmental levies which fund renewable energy programmes like the Renewable Obligation (RO) and feed-in tariffs, as well as social levies to tackle fuel poverty such as the Energy Company Obligation (ECO). | 16.1% | £168.58 |
| **Operating costs.** Includes metering, billing, customer service and general administrative business costs which are subject to individual business decisions. | 18.7% | £196.08 |
| **Other.** Costs covering supplying customers using different payment methods and ensuring customers across the board pay the same standing charge, adjustment allowance, EBIT (Earnings Before Interest and Tax) and headroom. | 5.1% | £53.48 |

*Standing charges, unit rates and network costs vary by region across GB, and vary by payment type (ie Standard Credit, Prepayment, Direct Debit).*

[1] Bill breakdown for an electricity, single-rate metering arrangement tariff that has an annual consumption of 3,100 kWh – this is Ofgem's assumed value for GB household average for this type of tariff.

[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

| [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] |
|---|---|---|---|
| **Zonal Pricing**: Would split the GB wholesale electricity market into multiple zones, with Scottish zones expected to have the lowest wholesale prices. | • [REDACTED: section 29(1)(a)] | • [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] |
| **Social Tariff:** Would act as targeted bill support in the form of a discount or rebate, providing relief from high energy bills for fuel poor and vulnerable consumers.<br><br>[REDACTED: section 29(1)(a)] | • [REDACTED: section 29(1)(a)] | • [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] |
| **Rebalancing**: Refers to the process of moving the policy costs, largely associated with supporting renewable generation, from electricity to gas bills. This would not reduce overall consumer | • [REDACTED: section 29(1)(a)] | • [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] |

| | | | |
|---|---|---|---|
| costs, per se, but would reduce the cost of electricity relative to gas and would redistribute costs from some consumers to others. | | | |
| **Decoupling:** Refers to the ongoing process whereby the relationship between electricity prices and the cost of gas is eroded or removed. | • [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] |
| **Removing TNUoS demand floor:** This would remove the artificial £0/MWh floor from demand TNUoS charges. [REDACTED: section 29(1)(a)] | • [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] | [REDACTED: section 29(1)(a)] |

[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

**Annex B**

[REDACTED: section 29(1)(a)]

1. [REDACTED: section 38(1)(b)] [REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

2. [REDACTED: section 30(b)(i)]

3. Analysis by Regen[4] concludes that a hypothetical wind farm located in the Highlands – using assumptions of zonal pricing, a zonal CfD reference price, and continuing CfD negative pricing rules – would not be investable at a hurdle rate of 5.2% even over 30 years (the internal rate of return for the project is 4.3% at 25 years and 4.9% at 30 years).[5] [REDACTED: section 30(b)(i)]

4. [REDACTED: section 30(b)(i)]

5. [REDACTED: section 30(b)(i)]

6. [REDACTED: section 30(b)(i)]

[4] Regen, Investability and Scottish Wind
[5] Biggar Economics suggests the hurdle rate for offshore wind is in the range 6% - 8%.

**Annex C**

[REDACTED: section 29(1)(a)]

**Document 2**

**From:** REDACTED: section 38(1)(b) @gov.scot>
**Sent:** 24 March 2025 14:09
**To:** Cabinet Secretary for Net Zero and Energy <cabsecfornze@gov.scot>
**Cc:** Deputy First Minister and Cabinet Secretary for Economy & Gaelic <DFMCSEG@gov.scot>; Cabinet Secretary for Transport <CabSecfortransport@gov.scot>; Cabinet Secretary for Rural Affairs, Land Reform & Islands 2024 <CabSecforRALRI@gov.scot>; Minister for Climate Action <ministerforca@gov.scot>; Minister for Business <MinisterforBusiness@gov.scot>; DG Net Zero <DGNetZero@gov.scot>; DG Economy <DGEconomy@gov.scot>; Director of Offshore Wind <DirectorOSW@gov.scot>; Kersti Berge <Kersti.Berge@gov.scot>; Colin Cook <Colin.Cook@gov.scot>; Catherine Williams <Catherine.Williams@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Anna Densham <Anna.Densham@gov.scot>; Annabel Turpie <Annabel.Turpie@gov.scot>; [REDACTED: section 38(1)(b)] [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)] [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)] [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)] @transport.gov.scot[REDACTED: section 38(1)(b)] @transport.gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; Susie Townend <Susie.Townend@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; Robert McGhee <Robert.McGhee@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; Gary Gillespie <Gary.Gillespie@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; David Hutchison <David.Hutchison@gov.scot>; Colin McAllister <Colin.McAllister@gov.scot>; Emily Mackintosh <Emily.Mackintosh@gov.scot>; Ewan Crawford <Ewan.Crawford@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; Communications Net Zero, Energy and Rural Affairs <CommunicationsNetZero&RuralAffairs@gov.scot>
**Subject:** Submission - REMA and Wider Policy Levers for Reducing Electricity Costs - Follow up to Deep Dive - 24 March 2025

Cab Sec/PO,

Please find attached a routine submission as requested in your deep dive with officials on 26 February 2025, which recommends that you:

- [REDACTED: section 30(b)(i)]

[REDACTED: section 29(1)(a)]

Kind Regards,

[REDACTED: section 38(1)(b)]
and Markets Unit | Onshore Electricity, Strategy and Consents
Directorate of Energy and Climate Change | Scottish Government
5 Atlantic Quay, Glasgow, G2 8LU [REDACTED: section 38(1)(b)]@gov.scot

**Document 3**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 20 March 2025 10:22
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

Hi all,

Thank you very much for your comments on the sub. [REDACTED: section 30(c)]

Thanks
[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]
**Sent:** 19 March 2025 15:26
**To:** Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov. [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

[REDACTED: section 29(1)(a)] [REDACTED: section 38(1)(b)]

**From:** Sue Kearns <Sue.Kearns@gov.scot>
**Sent:** 18 March 2025 17:10
**To:** [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

[REDACTED: section 38(1)(b)] [REDACTED: section 29(1)(a)]

Sue

**From:** Marcus Mcphillips <Marcus.Mcphillips@gov.scot>
**Sent:** 18 March 2025 15:49
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
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**Subject:** RE: REMA - Follow Up Submission - For Review

Hi [REDACTED: section 38(1)(b)], others,

[REDACTED: section 30(c)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(c)]

Thanks,

Marcus

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 18 March 2025 08:24
**To:** Ragne Low <Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

Hi Ragne,

Of course. I'll pick up with Catherine re feedback from the conference, but please do add in anything you think needs to be highlighted in the sub.

Thanks,

[REDACTED: section 38(1)(b)]
[REDACTED: section 38(1)(b)]
Head of Energy Strategy and Markets Unit
The Scottish Government
Energy & Climate Change Directorate
Atlantic Quay
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**From:** Ragne Low <Ragne.Low@gov.scot>
**Sent:** 17 March 2025 17:32
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section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
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**Subject:** RE: REMA - Follow Up Submission - For Review

Hi [REDACTED: section 38(1)(b)]

[REDACTED: section 30(c)]

Ragne

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 17 March 2025 13:47
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot[REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)]. [REDACTED: section 30(c)] [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]
Best,
[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 17 March 2025 13:39
**To:** Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips

<Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** REMA - Follow Up Submission - For Review

Hi all,

[REDACTED: section 29(1)(a)]

Any questions, just let us know.

[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]| Policy Manager
Energy Strategy and Markets Unit | Onshore Electricity, Strategy and Consents
Directorate of Energy and Climate Change | Scottish Government
5 Atlantic Quay, Glasgow, G2 8LU | [REDACTED: section 38(1)(b)]@gov.scot

**Document 4**

**From:** [REDACTED: section 38(1)(b)]@gov.scot> **On Behalf Of** Minister for Climate Action
**Sent:** 24 March 2025 16:25
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Cabinet Secretary for Net Zero and Energy <cabsecfornze@gov.scot>
**Cc:** Deputy First Minister and Cabinet Secretary for Economy & Gaelic <DFMCSEG@gov.scot>; Cabinet Secretary for Transport <CabSecfortransport@gov.scot>; Cabinet Secretary for Rural Affairs, Land Reform & Islands 2024 <CabSecforRALRI@gov.scot>; Minister for Climate Action <ministerforca@gov.scot>; Minister for Business <MinisterforBusiness@gov.scot>; DG Net Zero <DGNetZero@gov.scot>; DG Economy <DGEconomy@gov.scot>; Director of Offshore Wind <DirectorOSW@gov.scot>; Kersti Berge <Kersti.Berge@gov.scot>; Colin Cook <Colin.Cook@gov.scot>; Catherine Williams <Catherine.Williams@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Anna Densham <Anna.Densham@gov.scot>; Annabel Turpie <Annabel.Turpie@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; Susie Townend <Susie.Townend@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Robert McGhee <Robert.McGhee@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Gary Gillespie <Gary.Gillespie@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; David Hutchison <David.Hutchison@gov.scot>; Colin McAllister <Colin.McAllister@gov.scot>; Emily Mackintosh <Emily.Mackintosh@gov.scot>; Ewan Crawford <Ewan.Crawford@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; Communications Net Zero, Energy and Rural Affairs <CommunicationsNetZero&RuralAffairs@gov.scot>

**Subject:** RE: Submission - REMA and Wider Policy Levers for Reducing Electricity Costs - Follow up to Deep Dive - 24 March 2025

Good afternoon,

Dr Allan has noted for his interests.

Thanks!

[REDACTED: section 38(1)(b)] [REDACTED: section 38(1)(b)]
**Private Secretary to the Minister for Climate Action– Alasdair Allan MSP**
**The Scottish Government**
St Andrew's House | Regent Road | Edinburgh | EH1 3DG

E: **MinisterforCA@gov.scot**
M: [REDACTED: section 38(1)(b)]

**Document 5**

**From:** Gary Gillespie <Gary.Gillespie@gov.scot>
**Sent:** 24 March 2025 16:19
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Kathy Johnston <Kathy.Johnston@gov.scot>
**Subject:** FW: Submission - REMA and Wider Policy Levers for Reducing Electricity Costs - Follow up to Deep Dive - 24 March 2025

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(b)(ii)]

*Dr Gary Gillespie*
*Chief Economist*
*Scottish Government*
*Tel: 0131 244 1453*
@ScotGovOCEA

**Document 6**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 21 March 2025 13:37
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Spads Admin <Spads_Admin@gov.scot>
**Cc:** David Hutchison <David.Hutchison@gov.scot>; Colin McAllister <Colin.McAllister@gov.scot>; Emily Mackintosh <Emily.Mackintosh@gov.scot>; Catherine Williams <Catherine.Williams@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Ewan Crawford <Ewan.Crawford@gov.scot>
**Subject:** RE: REMA and consumer costs - letter to UKG Minister Shanks

Hi Spads,

[REDACTED: section 30(c)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)] [REDACTED: section 30(c)]

Thanks,

[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Head of Energy Strategy and Markets Unit
The Scottish Government
Energy & Climate Change Directorate
Atlantic Quay
GLASGOW G2 8LU

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 20 March 2025 15:38
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Spads Admin <Spads_Admin@gov.scot>
**Cc:** David Hutchison <David.Hutchison@gov.scot>; Colin McAllister <Colin.McAllister@gov.scot>; Emily Mackintosh <Emily.Mackintosh@gov.scot>; Catherine Williams <Catherine.Williams@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Ewan Crawford <Ewan.Crawford@gov.scot>
**Subject:** RE: REMA and consumer costs - letter to UKG Minister Shanks

Apologies, just copying Ewan in as well following previous request to be sited on upcoming advice.

Best,
[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 20 March 2025 14:32
**To:** Spads Admin <Spads_Admin@gov.scot>
**Cc:** David Hutchison <David.Hutchison@gov.scot>; Colin McAllister <Colin.McAllister@gov.scot>; Emily Mackintosh <Emily.Mackintosh@gov.scot>; Catherine Williams <Catherine.Williams@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** REMA and consumer costs - letter to UKG Minister Shanks

Good afternoon,

[REDACTED: section 29(1)(a)]

[REDACTED: section 30(b)(i)]

Many thanks
[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Wholesale Electricity Markets Team Leader
Directorate of Energy and Climate Change
Scottish Government - 5 Atlantic Quay, 150 Broomielaw, Glasgow G2 8LU
[REDACTED: section 38(1)(b)]@gov.scot

**Document 7**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 07 March 2025 14:15
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Thanks [REDACTED: section 38(1)(b)]

[REDACTED: section 29(1)(a)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 07 March 2025 13:59
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Heat Strategy Team Leader

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 07 March 2025 13:08
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>

**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs
**Importance:** High

Thanks [REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)], [REDACTED: section 29(1)(a)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(c)]

Many thanks,
[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 06 March 2025 16:52
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Thanks [REDACTED: section 38(1)(b)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 38(1)(b)]
**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 05 March 2025 09:00
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Hi [REDACTED: section 38(1)(b)],

[REDACTED: section 30(b)(ii)]

Many thanks,
[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 04 March 2025 10:05
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Hi [REDACTED: section 38(1)(b)]

[REDACTED: section 30(b)(ii)]

let me ask.

[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 03 March 2025 14:42
**To:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Thanks very much all.

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)], thanks for that.

[REDACTED: section 38(1)(b)]  [REDACTED: section 30(b)(ii)]

Many thanks,
[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot> **On Behalf Of** Wholesale Electricity Markets Team Leader job-share
**Sent:** 27 February 2025 14:50
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED:

section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Hi [REDACTED: section 38(1)(b)],

[REDACTED: section 30(b)(ii)]

Thanks
[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 27 February 2025 14:36
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Thanks [REDACTED: section 38(1)(b)]– just adding Sue to copy for awareness. [REDACTED: section 38(1)(b)]can supply our latest lines and asks on a social tariff, of course.
[REDACTED: section 30(b)(ii)]

Best,
[REDACTED: section 38(1)(b)]

**From:** <[REDACTED: section 38(1)(b)]<[REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 27 February 2025 14:28
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)] @gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)][REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Hi [REDACTED: section 38(1)(b)]

I actually chatted with [REDACTED: section 38(1)(b)]about this briefly this morning.

[REDACTED: section 29(1)(a)]

[REDACTED: section 30(b)(ii)]

– have copied [REDACTED: section 38(1)(b)]

Hope this helps,
[REDACTED: section 38(1)(b)]
[REDACTED: section 38(1)(b)]
Heat Strategy Team Leader

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 27 February 2025 13:37
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** Ministerial Deep Dive - Outcomes - Reducing Consumer Costs

Hi all,

As you may be aware, we had a meeting with Cab Sec and Dr Allan yesterday afternoon to discuss potential impacts and evidence related to zonal pricing. [REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

Happy to pick this up next week for further discussion.

OCEA colleagues, also copying you for awareness as will likely be requesting input in near future.

Many thanks,
[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]| Policy Manager
Energy Strategy and Markets Unit | Onshore Electricity, Strategy and Consents
Directorate of Energy and Climate Change | Scottish Government
5 Atlantic Quay, Glasgow, G2 8LU [REDACTED: section 38(1)(b)]@gov.scot

**Document 8**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 27 February 2025 10:55
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>
**Subject:** RE: REMA sub: next steps and timelines

Thanks for setting this out [REDACTED: section 38(1)(b)]

Copying to Catherine for info.

[REDACTED: section 38(1)(b)]
Head of Energy Strategy and Markets Unit
The Scottish Government
Energy & Climate Change Directorate
Atlantic Quay
GLASGOW G2 8LU

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 27 February 2025 10:48
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** REMA sub: next steps and timelines

Hi all,

Just setting out agreed next steps – if I have missed anything please let me know.

- [REDACTED: section 38(1)(b)] will get clearance on the minute from Cab Sec meeting and submit to PO by close on **Monday 3 March**. Kersti to be copied into the final note.

- [REDACTED: section 38(1)(b)] will lead on the sub, setting out a skeleton and taking this through reviews and sign-off. Aim to submit to PO by close on **Thursday 13 March** – see [REDACTED: section 38(1)(b)] proposed submission timeline below.

- [REDACTED: section 38(1)(b)] will lead on the evidence and analysis that Cab Sec asked for (including the ask around impact on profit and the wider interventions that could tackle high prices). This will involve talking to heat colleagues about any evidence they hold on impact of rebalancing, and OCEA for stats on PPAs, etc.

- [REDACTED: section 38(1)(b)] will lead on drafting the letter from Cab Sec to Minister Shanks. This will be shaped by the available evidence and agreed narrative for the sub. Potentially include this with the sub and finalise and issue after the Ministerial bilateral.

- [REDACTED: section 38(1)(b)] to follow up with FMPO on the possible SEAB follow-on meetings.

**Submission Timeline**

| | |
|---|---|
| Submit minute to PO | By COP 04 March |
| First draft of submission/note | By COP 05 March |
| C2 clearance | By COP 06 March |
| Policy team review | By COP 10 March |
| DD Clearance | By COP 11 March |
| Submission sent | By COP 12 March |
| Cab Sec response | By COP 18 March |
| Complete letter based off Cab Sec response | By 04 April |

[REDACTED: section 38(1)(b)]
Wholesale Electricity Markets Team Leader
Directorate of Energy and Climate Change
Scottish Government - 5 Atlantic Quay, 150 Broomielaw, Glasgow G2 8LU
[REDACTED: section 38(1)(b)]@gov.scot

**Document 9**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 06 March 2025 17:00
**To:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Follow up sub - Ministerial - March 2025

Hi [REDACTED: section 38(1)(b)],

Thanks for the ongoing work on this, and to [REDACTED: section 38(1)(b)]and [REDACTED: section 38(1)(b)]too. [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]
Thanks,

[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Head of Energy Strategy and Markets Unit
The Scottish Government
Energy & Climate Change Directorate
Atlantic Quay
GLASGOW G2 8LU

**From:** [REDACTED: section 38(1)(b)]@gov.scot> **On Behalf Of** Wholesale Electricity Markets Team Leader job-share
**Sent:** 05 March 2025 19:53
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Follow up sub - Ministerial - March 2025

Thanks [REDACTED: section 38(1)(b)]

That's really helpful. I've spent this afternoon working on the sub and [REDACTED: section 38(1)(b)], [REDACTED: section 38(1)(b)]and I had a useful chat earlier.
[REDACTED: section 30(c)]

- [REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]
[REDACTED: section 29(1)(a)]

[REDACTED: section 29(1)(a)]
[REDACTED: section 30(b)(ii)]

Many thanks,

[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 04 March 2025 16:27
**To:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Follow up sub - Ministerial - March 2025

Hi [REDACTED: section 38(1)(b)],

[REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)] [REDACTED: section 38(1)(b)]and [REDACTED: section 38(1)(b)]to get their take, and also with Catherine just now.

[REDACTED: section 30(b)(ii)]Catherine [REDACTED: section 30(b)(ii)] [REDACTED: section 38(1)(b)]to draft this so that you can concentrate on the sub, and [REDACTED: section 38(1)(b)]on the assessment annex.

With all that in mind, [REDACTED: section 30(b)(ii)]

[REDACTED: section 38(1)(b)] [REDACTED: section 30(b)(ii)]Catherine [REDACTED: section 30(b)(ii)]

[REDACTED: section 38(1)(b)] [REDACTED: section 30(b)(ii)]Cab Sec [REDACTED: section 30(b)(ii)]

Thanks,

[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Head of Energy Strategy and Markets Unit
The Scottish Government
Energy & Climate Change Directorate
Atlantic Quay
GLASGOW  G2 8LU

**From:** [REDACTED: section 38(1)(b)]@gov.scot> **On Behalf Of** Wholesale Electricity Markets Team Leader job-share
**Sent:** 03 March 2025 18:21
**To:** [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>
**Subject:** Follow up sub - Ministerial - March 2025

Hi [REDACTED: section 38(1)(b)],

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)]

[REDACTED: section 30(c)]
[REDACTED: section 30(b)(ii)]

Many thanks,

[REDACTED: section 38(1)(b)]

**Document 10**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 19 March 2025 15:24
**To:** Sue Kearns <Sue.Kearns@gov.scot[REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

[REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)] [REDACTED: section 38(1)(b)]

**From:** Sue Kearns <Sue.Kearns@gov.scot>
**Sent:** 18 March 2025 17:05
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** FW: REMA - Follow Up Submission - For Review

[REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)]

Sue

**Document 11**

**From:** Catherine Williams <Catherine.Williams@gov.scot>
**Sent:** 14 March 2025 08:42
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Cab Sec sub and letter - handover

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)]. [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)]

I'll aim to have looked at both sub and letter by Monday morning with view to being able to circulate to others on Monday.

Thanks
Catherine

**From:** [REDACTED: section 38(1)(b)]
**Sent:** 13 March 2025 16:01
**To:** [REDACTED: section 38(1)(b)]
**Cc:** Catherine Williams
**Subject:** Cab Sec sub and letter - handover

Hi [REDACTED: section 38(1)(b)]

As promised, here's an update on where I am with the sub and letter.

**Sub** is saved here: [REDACTED: section 30(b)(ii)]

- [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]
- [REDACTED: section 30(c)] ([REDACTED: section 38(1)(b)]; Ragne; Morna)

[REDACTED: section 30(c)]: [REDACTED: section 30(b)(ii)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(c)]

Many thanks,
[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Wholesale Electricity Markets Team Leader

Directorate of Energy and Climate Change
Scottish Government - 5 Atlantic Quay, 150 Broomielaw, Glasgow G2 8LU
[REDACTED: section 38(1)(b)]@gov.scot

**Document 12**

**From:** Catherine Williams <Catherine.Williams@gov.scot>
**Sent:** 15 March 2025 16:16
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Cab Sec sub and letter - handover

Hi [REDACTED: section 38(1)(b)],

Thanks for this.

[REDACTED: section 30(b)(ii)]

[REDACTED: section 30(b)(ii)]etc.

But subject to that, happy it goes around more widely on Monday.

Thanks
Catherine

**Document 13**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 20 March 2025 21:46
**To:** Catherine Williams <Catherine.Williams@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** Electricity prices letter and sub

Hi Catherine, [REDACTED: section 38(1)(b)]

[REDACTED: section 30(c)]

- [REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)]
    - [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]
    - [REDACTED: section 30(c)]Ragne [REDACTED: section 30(c)], [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 30(c)]
- Sub is saved here [REDACTED: section 30(b)(ii)]

[REDACTED: section 30(b)(ii)]

Thanks,
[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Wholesale Electricity Markets Team Leader
Directorate of Energy and Climate Change
Scottish Government - 5 Atlantic Quay, 150 Broomielaw, Glasgow G2 8LU

**Document 14**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 18 March 2025 10:44
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot[REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

Attached now, [REDACTED: section 38(1)(b)], [REDACTED: section 30(b)(ii)]. [REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 18 March 2025 10:42
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low <Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot[REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)] [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

Thanks for reviewing the sub, [REDACTED: section 38(1)(b)]. [REDACTED: section 30(b)(ii)]?

[REDACTED: section 38(1)(b)]

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 18 March 2025 10:24
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Ragne Low

<Ragne.Low@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Sue Kearns <Sue.Kearns@gov.scot>; Laura Murdoch <Laura.Murdoch2@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Morna Cannon <Morna.Cannon@transport.gov.scot>; [REDACTED: section 38(1)(b)]@transport.gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Marcus Mcphillips <Marcus.Mcphillips@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; Philip Raines <Philip.Raines@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: REMA - Follow Up Submission - For Review

[REDACTED: section 30(b)(ii)]. [REDACTED: section 38(1)(b)]

**Document 15**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 17 March 2025 17:15
**To:** Catherine Williams <Catherine.Williams@gov.scot[REDACTED: section 38(1)(b)] [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>
**Subject:** RE: Cab Sec sub and letter - handover

Hi [REDACTED: section 38(1)(b)]

Hope you had a nice weekend. I reviewed the sub again today and discussed with Catherine as it had changed a fair bit since I last saw it. I made some minor tweaks and [REDACTED: section 38(1)(b)]has amended and now shared with the wider cast list. [REDACTED: section 30(c)] Catherine [REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)] [REDACTED: section 30(c)]

@Catherine Williams [REDACTED: section 30(c)] [REDACTED: section 30(b)(ii)] Thanks,

[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Head of Energy Strategy and Markets Unit
The Scottish Government
Energy & Climate Change Directorate
Atlantic Quay
GLASGOW  G2 8LU

**Document 16**

**From:** [REDACTED: section 38(1)(b)]@gov.scot> **On Behalf Of** Wholesale Electricity Markets Team Leader job-share
**Sent:** 06 March 2025 18:50
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Wholesale Electricity Markets Team Leader job-share <ElectricityMarketsTeamLeaderJobShare@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Follow up sub - Ministerial - March 2025

Thanks [REDACTED: section 38(1)(b)] – really appreciate your time on this. I have now updated the sub based on your comments and added a couple of responses to queries.

I'm not sure I'm in the Catherine chat you mention as I can't see any messages so grateful if you could add me. [REDACTED: section 30(b)(ii)], so grateful if [REDACTED: section 38(1)(b)] can support while I'm away – hopefully not too much work beyond the current drafting.

Next steps are to:

- [REDACTED: section 38(1)(b)]– [REDACTED: section 30(b)(ii)]
- [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]
- [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]
- [REDACTED: section 30(b)(ii)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(b)(ii)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(b)(ii)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(b)(ii)]– Phil R, Sue K, Morna C – [REDACTED: section 30(b)(ii)]

[REDACTED: section 30(c)]

See you the week of the 17th!

[REDACTED: section 38(1)(b)]

**Document 17**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 21 March 2025 16:57
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; Catherine Williams <Catherine.Williams@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** [REDACTED: section 38(1)(b)]@gov.scot>
**Subject:** RE: Electricity prices letter and sub

Thanks [REDACTED: section 38(1)(b)].

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]

Thanks,

[REDACTED: section 38(1)(b)]

[REDACTED: section 38(1)(b)]
Head of Energy Strategy and Markets Unit
The Scottish Government
Energy & Climate Change Directorate
Atlantic Quay
GLASGOW G2 8LU

**Document 18**

**From:** [REDACTED: section 38(1)(b)]@gov.scot>
**Sent:** 11 March 2025 16:52
**To:** [REDACTED: section 38(1)(b)]@gov.scot>; [REDACTED: section 38(1)(b)]@gov.scot>
**Cc:** Catherine Williams <Catherine.Williams@gov.scot>
**Subject:** REMA submission - next steps

Hi [REDACTED: section 38(1)(b)],

[REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)] [REDACTED: section 38(1)(b)] [REDACTED: section 30(c)]

[REDACTED: section 30(c)]

Thanks,

[REDACTED: section 38(1)(b)]

**Document 19**

Cabinet Secretary for Net Zero and Energy
Gillian Martin MSP

Scottish Government
Riaghaltas na h-Alba

T: 0300 244 4000
E: scottish.ministers@gov.scot

Michael Shanks MP
Minister for Energy
Minister.Shanks@energy.gov.uk

XX March 2025

Dear Michael,

[REDACTED: section 29(1)(a)]

Yours sincerely,

**GILLIAN MARTIN**

**Document 20**

@Catherine Williams [REDACTED: section 30(b)(ii)]