

ANNEX A – EXCEPTIONS APPLIED

Regulation 10(5)(e) (substantial prejudice to confidentiality of commercial or industrial information) of the EIRs apply to some of the information requested. These exceptions apply because disclosure would, or would be likely to, substantially prejudice the confidentiality of commercial or industrial information pertaining to INEOS, PetroChina, and Petroineos; and would, or would be likely to, cause substantial prejudice to national security.

Regulation 11(2) (personal data of a third party) of the EIRs applies to some of the information you have requested. The application of regulation 11(2) is subject to the 'public interest test' in some specific circumstances, however, the Scottish Government does not disclose the names of individuals who are below Senior Civil Service level or equivalent to below this level in the instance of private sector individuals. This approach has been taken in the respect of the names of individuals in the minutes being disclosed as part of this request. It is in the public interest to protect the personal information of junior civil servants and equivalent private sector actors and that is why the exception has been used.

Regulation 10(4)(e) (Internal Communications) of the EIRs applies to some of the information you have requested. The application of regulation 10(4)(e) is subject to the 'public interest test' in some specific circumstances, however, the Scottish Government does not disclose internal communication within officials.

Regulation 10(5)(a) (International relations, defence, national security, or public safety) of the EIRs applies to some of the information you have requested. The application of regulation 10(5)(a), is subject to the 'public interest test' in some specific circumstances, however, the Scottish Government does not disclose information that are likely to cause substantial prejudice to one or more of the following: (i) international relations, (ii) defence, (iii) national security and (iv) public safety.

ANNEX B – RELEASED INFORMATION

1. Meeting with local representatives following Petroineos' Grangemouth Refinery closure announcement

Friday 13 September 2024

09:30-10:30

Forth Valley College, Grangemouth Road, Falkirk, FK2 9AD

Present

- **John Swinney MSP**, First Minister of Scotland
- **Roz Foyer**, General Secretary, STUC
- **Louise Gilmour**, Scotland Secretary, GMB Union
- **Derek Thomson**, Scottish Secretary, Unite the Union
- **[redacted – Regulation 11(2)]**, LPG Lead Technician and Union Convener, INEOS FPS Limited
- **[redacted – Regulation 11(2)]**, Availability Process Technician, Petroineos Manufacturing Scotland Limited
- **[redacted – Regulation 11(2)]**, Petroineos Manufacturing Scotland Limited
- Kenny MacInnes, Principal and Chief Executive, Forth Valley College
- Victoria McRae, Chief Executive Officer, CVS Falkirk
- Cllr. Cecil Meiklejohn, Leader of Falkirk Council
- Cllr. Paul Garner, Deputy Leader of Falkirk Council
- Cllr. Iain Sinclair, Falkirk Council
- Malcolm Bennie, Director of Place Services, Falkirk Council
- **[redacted – Regulation 11(2)]**, Head of Critical Energy Infrastructure & Commercial Projects, SG
- **[redacted – Regulation 11(2)]**, Critical Transition Projects Team Leader, SG
- **[redacted – Regulation 11(2)]**, First Minister's Communications Team Leader, SG
- **[redacted – Regulation 11(2)]**, Deputy Private Secretary to the First Minister, SG
- Emily Mackintosh, Special Adviser to the First Minister, SG

Readout

1. **[redacted-out of scope].**
2. Discussion followed regarding third party interest in purchasing the refinery. FM said he is open to constructive engagement on this; however, he made the point that this is a matter for Petroineos to consider if there is a serious and credible buyer.
3. **[redacted-out of scope].**
4. **[redacted-out of scope].**
5. **[redacted-out of scope].**
6. **[redacted-out of scope].**
7. **[redacted-out of scope],**
8. **[redacted-out of scope].**
9. **[redacted-out of scope].**
10. **[redacted-out of scope].**

11. [redacted-out of scope].
12. [redacted-out of scope].
13. [redacted-out of scope].
14. [redacted-out of scope].
15. [redacted-out of scope].

2. **Deputy First Minister and Cabinet Secretary for the Economy and Gaelic meeting with Petroineos**

18 September 2024
0910 - 0925

Present

- **Kate Forbes MSP**
- **Iain Hardie** Petroineos Head of Legal and Public Affairs
- **[redacted – Regulation 11(2)]**, Scottish Government Head of Critical Energy Infrastructure
- **Davie Hutchison** Special Advisor
- **[redacted – Regulation 11(2)]**, Private Secretary

Welcome and introductions

- **[redacted-out of scope] [redacted – Regulation 10(5)(e)]**. IH noted the intervention of Michelle Thomson MSP and the talk of a potential buyer. **[redacted – Regulation 11(2)]**, noted **[redacted – Regulation 10(5)(e)]**. However, **[redacted – Regulation 10(5)(e)]** this business and concluded it is not credible.
- **[redacted – Regulation 10(5)(e)]**.
- **KF** – noted her willingness to engage on this issue. **[redacted-out of scope]**.
- **[redacted-out of scope]**.
- **[redacted-out of scope]**.
- **[redacted-out of scope]**.
- **[redacted-out of scope]**.
- **[redacted-out of scope]**.
- **[redacted-out of scope]**.
- **[redacted-out of scope]**.

3. **Email- GM Refinery - request for brief meeting**

17 September 2024
14:27

From: **[redacted – Regulation 11(2)]**, on behalf of Deputy First Minister and Cabinet Secretary for Economy & Gaelic
Sent: 17 September 2024 14:27
To: **[redacted – Regulation 11(2)]**; Susie Townend; DG Net Zero; Kersti Berge
Cc: Deputy First Minister and Cabinet Secretary for Economy & Gaelic; Cabinet Secretary for Net

Zero and Energy; David Hutchison
Subject: FW: GM Refinery - request for brief meeting

Importance: High

Good afternoon,

Please see below. DFM is content to undertake the call below and this has been scheduled for 09:10 - 09:25 tomorrow morning.

Please can officials confirm who will provide official support and briefing, as soon as possible?

Many thanks,

[redacted – Regulation 11(2)], Assistant Private Secretary to the Deputy First Minister and Cabinet Secretary for Economy and Gaelic – Kate Forbes MSP
The Scottish Government
St Andrew's House | Regent Road | Edinburgh | EH1 3DG
Email: DFMCSSEG@gov.scot

All e-mails and attachments sent by a Ministerial Private Office to any other official on behalf of a Minister relating to a decision, request or comment made by a Minister, or a note of a Ministerial meeting, must be filed appropriately by the recipient. Private Offices do not keep official records of such e-mails or attachments.

Scottish Ministers, Special advisers and the Permanent Secretary are covered by the terms of the Lobbying (Scotland) Act 2016. See www.lobbying.scot

From: Hardie, Iain <**[redacted – Regulation 11(2)]**@petroineos.com>
Sent: Friday, September 13, 2024 11:01 AM
To: Deputy First Minister and Cabinet Secretary for Economy & Gaelic <dfmcseg@gov.scot>
Cc: David Hutchison <**[redacted – Regulation 11(2)]**@gov.scot>
Subject: GM Refinery - request for brief meeting
Importance: High

Dear Miss Forbes

I was in touch with FM's private office today to discuss matters related to the GM refinery. There is one specific issue we would like to pick up on in relation to the discussion yesterday in Parliament about a proposed buyer. **[redacted – Regulation 10(5)(e)]**.

As you would expect **[redacted – Regulation 10(5)(e)]** so a brief call (15mins) soonest would be appreciated.

Thanks

Iain

Iain Hardie
Regional Head of Legal & External Affairs

Petroineos Trading Limited
The Adelphi, 1-11 John Adam Street, WC2N 6HT

Direct dial: [redacted – Regulation 11(2)]

Mobile: [redacted – Regulation 11(2)]

Email: [redacted – Regulation 11(2)]@petroineos.com

Registered office: 44 Esplanade, St Helier, Jersey, JE4 9WG

Registered in Jersey no. 107836, UK establishment no. BR015886, UK overseas company no. FC030825.

This message may contain information that is privileged or confidential. If you are not the intended recipient please delete it and inform the sender immediately.

Within the bounds of the law, the Petroineos companies may retain all emails and IMs and monitor them to ensure compliance with their internal policies and for other legitimate business purposes.

4. Grangemouth Refinery Daily Stand-up

12 September 2024

09:30-10:00

On Teams

Readout

ST:

- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].

[redacted – Regulation 11(2)]:

- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].

5. Grangemouth Refinery Daily Stand-up

13 September 2024

09:30-10:00

On Teams

Readout

ST:

- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
-

Meetings – Thursday 12th September

- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].

FMQ's

- Michelle Thompson intervened at FMQs to suggest that there is another buyer for the refinery. **[redacted – Regulation 10(5)(a)]**

[redacted-out of scope]

- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].

Other Business

- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].
- [redacted-out of scope].

6. Grangemouth Refinery Daily Stand-up

16 September 2024

09:30-10:00

On Teams

Readout

[redacted – Regulation 11(2)]:

Weekend work

[redacted-out of scope].

[redacted-out of scope].

[redacted-out of scope].

[redacted-out of scope].

[redacted – Regulation 11(2)]:

[redacted-out of scope].

[redacted-out of scope].

[redacted-out of scope].

[redacted-out of scope].

[redacted-out of scope].

[redacted-out of scope].

[redacted-out of scope]

[redacted-out of scope].

[redacted-out of scope].

Key risks

[redacted – Regulation 10(5)(e)].

[redacted – Regulation 10(5)(e)].

[redacted – Regulation 10(5)(e)].

[redacted-out of scope].

Other comments

[redacted – Regulation 11(2)] asks about UKG/SG joint working. [redacted – Regulation 11(2)] notes that UKG colleagues are happy with how in sync the respective ministers are. They are positive about working together going forward.

[redacted – Regulation 11(2)] began the meeting at 9:30.

[redacted – Regulation 11(2)] [redacted-out of scope].

[redacted – Regulation 11(2)] flagged that the Herald had published an item this morning in response to reports that Stacey Oil Services had been identified as a potential buyer for the refinery. [redacted – Regulation 11(2)] [redacted – Regulation 10(4)(e)]. [redacted – Regulation 11(2)] [redacted – Regulation 10(4)(e)].

[redacted – Regulation 11(2)] asked [redacted – Regulation 11(2)] [redacted – Regulation 5(a)] [redacted – Regulation 11(2)] [redacted – Regulation 5(a)].

[redacted – Regulation 11(2)] drew the meeting to a close.

8. Grangemouth Refinery Daily Stand-up

18 September 2024

09:30-10:00

On Teams

Readout

[redacted – Regulation 11(2)]:

[redacted-out of scope].

[redacted – Regulation 10(4)(e)].

Potential buyer story is currently still getting airtime. The Herald has reported it is Stacy Oil which is representing Hudson Reed (Canada). [redacted – Regulation 10(5)(e)] and [redacted – Regulation 10(5)(e)].

DFM is meeting with Iain Hardie this morning to discuss reports of a potential buyer.

9. Grangemouth Refinery Daily Stand-up

1 October 2024

09:30-10:00

On Teams

Readout

[redacted – Regulation 11(2)]:

[redacted – Regulation 10(5)(e)].

[redacted – Regulation 10(4)(e)].

We are working with **[redacted – Regulation 10(5)(e)]**.

[redacted-out of scope].

[redacted – Regulation 10(4)(e)].

PI have said that there is still no credible buyer for the refinery.

[redacted-out of scope].