

Lochaber GMM Q1 - Notes

1. [REDACTED]
[REDACTED]

2. [REDACTED]
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

3. [REDACTED]
[REDACTED]

4. **Financial performance of Lochaber Businesses ([REDACTED])**

The business ended the year well. The smelter was just [REDACTED]. Energy prices continue to be volatile and [REDACTED] and this is set to continue until April 2023. The plan is to [REDACTED] in response to high power prices.

The business discussed the grid connection. [REDACTED]. [REDACTED] asked if there [REDACTED] [REDACTED] explained they have regular discussions on this and also that [REDACTED]

[REDACTED]

5. [REDACTED]
[REDACTED]

6. [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Minutes

Subject: Lochaber Guarantee Management Meeting

Venue: Virtual

Date: 23 June 2021

[REDACTED] [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED] Z

- [REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

[REDACTED]

- **[REDACTED]**

- **[REDACTED]**

- **[REDACTED]**

- **[REDACTED]**

- **[REDACTED]**

- **[REDACTED]**

- **[REDACTED]**

- **[REDACTED]**

- GFG updated on the enhanced grid connection. **[REDACTED]**

has indicated it will provide a programme to resolution within **[REDACTED]**. GFG will update SG, including with technical details, when this is received. SG offered a conversation with **[REDACTED]**

[REDACTED]

[REDA

- **[REDACTED]**

- [REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

[REDACTED]

[REDA

[REDACTED]

[REDACTED]

Attendees

[REDACTED], GFG Alliance

[REDACTED], GFG Alliance

[REDACTED], GFG Alliance

[REDACTED], GFG Alliance

[REDACTED], GFG Alliance

[REDACTED], GFG Alliance

[REDACTED], Scottish Government

[REDACTED], Scottish Government

[REDACTED], Scottish Government

[REDACTED], Scottish Government

[REDACTED], Scottish Government

[REDACTED], [REDACTED]

[REDACTED], Deloitte

[REDACTED], Deloitte

[REDACTED], Deloitte

[REDACTED], Deloitte

[REDACTED], Deloitte

[REDACTED], Deloitte

Deloitte LLP is a limited liability partnership registered in England and Wales with registered number OC303675 and its registered office at 1 New Street Square, London, EC4A 3HQ, United Kingdom.

Deloitte LLP is the United Kingdom affiliate of Deloitte NSE LLP, a member firm of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee (“DTTL”). DTTL and each of its member firms are legally separate and independent entities. DTTL and Deloitte NSE LLP do not provide services to clients. Please see www.deloitte.com/about to learn more about our global network of member firms.

© 2021 Deloitte LLP. All rights reserved.

Minutes

Subject: Lochaber Guarantee Management Meeting (Q3)

Venue: Virtual

Date: 30 September 2021

[REDACTED] [REDACTED]

[REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

- [REDACTED]
 - [REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

[REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

- [REDACTED]

- [REDACTED]

- [REDACTED]

[REDACTED]

- **[REDACTED]**

- ^[REDACTED] advised that progress was being made on the grid connection, but it appeared that **[REDACTED]** ^[REDACTED] offered SG support through joining meetings with ^[REDACTED] if this would assist. It was noted the importance of lead time **[REDACTED]** which is a key driver in the timeframe.

[REDACTED]

- **[REDACTED]**

- **[REDACTED]**

[REDACTED]

[REDACTED]

[REDACTED]

Attendees

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[Scottish Government]
[Scottish Government]
[Scottish Government]
[Scottish Government]
[REDACTED]
[Deloitte]
[Deloitte]
[Deloitte]
[Deloitte]
[Deloitte]
[Deloitte]
[Deloitte]
[GFG]
[GFG]
[GFG]
[GFG]
[GFG]
[GFG]

[REDACTED]
[REDACTED]
[REDACTED]

[GFG]
[GFG]
[GFG]

[REDACTED]

From: [REDACTED]
Sent: 14 April 2021 07:56
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Grid connection at Lochaber

Morning, [REDACTED].

[REDACTED] colleagues have confirmed that their current understanding of the situation is as follows:

- The smelter is still speaking with the [REDACTED] regarding its [REDACTED] with some work still to be done on the [REDACTED]
- The projected target date for [REDACTED] is correct, and [REDACTED] is ready to go ahead with this. However, meeting that [REDACTED] [REDACTED]

I did include the [REDACTED] mooted by the business in [REDACTED]

Hope this is helpful.

Best,
[REDACTED]

From: [REDACTED] @gov.scot>
Sent: 01 April 2021 13:32
To: [REDACTED] @gov.scot>; [REDACTED])
[REDACTED] @gov.scot>
Cc: [REDACTED] @gov.scot>; [REDACTED] @gov.scot>; [REDACTED] @gov.scot>

Subject: RE: Grid connection at Lochaber

Thanks [REDACTED] – I appreciate this could be a sensitive issue but if the team are able to [REDACTED] that would suffice I think. [REDACTED]

but would like to confirm as much as we can.

Regards
[REDACTED]

[REDACTED] | [REDACTED] | Strategic Industrial Projects | Manufacturing and Industries Division | Directorate for Economic Development | Scottish Government | 0141 24 [REDACTED] | 0 [REDACTED]

From: [REDACTED] @gov.scot>
Sent: 01 April 2021 13:20
To: [REDACTED] @gov.scot>; [REDACTED] @gov.scot>
Cc: [REDACTED] @gov.scot>; [REDACTED] @gov.scot>; [REDACTED] @gov.scot>

Subject: RE: Grid connection at Lochaber

Hi, [REDACTED]

Yes, [REDACTED]

I'm afraid I've no knowledge concerning the [REDACTED]

copying [REDACTED] from my team, [REDACTED]

I'm

, and when

that's expected to complete, if that would be useful?

Best,
[REDACTED]

[REDACTED]

/ [REDACTED]

4th Floor
5 Atlantic Quay
150 Broomielaw
GLASGOW
G2 8LU

[REDACTED]

Tel: 0300 24 [REDACTED]

Mobile: [REDACTED]

Email: [REDACTED] [@scotland.gsi.gov.uk](mailto:[REDACTED]@scotland.gsi.gov.uk)

From: [REDACTED] [@gov.scot](mailto:[REDACTED]@gov.scot)>

Sent: 01 April 2021 12:49

To: [REDACTED] [@gov.scot](mailto:[REDACTED]@gov.scot)>

Cc: [REDACTED] [@gov.scot](mailto:[REDACTED]@gov.scot)>; [REDACTED] [@gov.scot](mailto:[REDACTED]@gov.scot)>

Subject: Grid connection at Lochaber

Hi [REDACTED],

I don't know how much you have been involved in the Lochaber smelter and hydro work in the past however [REDACTED] suggested reaching out to you in the first instance as we are looking for an update on the status of the power connection between the smelter and the grid. [REDACTED]

[REDACTED]

We are told these issues have now been resolved and the connection is scheduled to take place [REDACTED]. The business also tell us that one [REDACTED] will be due to close this off.

[REDACTED]

Is this something you would be able to assist us with?

Happy to discuss

[REDACTED]

Senior Policy Advisor, Strategic Industrial Projects
Manufacturing and Industries Division
Directorate for Economic Development
Scottish Government, 3rd Floor, Atlantic Quay, 150 Broomielaw, Glasgow G2 8LU

 [REDACTED]

 0141 [REDACTED]

 [REDACTED] [@gov.scot](mailto:[REDACTED]@gov.scot)

[REDACTED]

From: [REDACTED] @alvancegroup.com>
Sent: 07 February 2022 12:41
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: [REDACT] revised grid connection proposal/agreement
Categories: FOR INFO

Dear [REDACTED]

I hope you are well. I am writing to you to provide an update on the grid connection project at Lochaber as requested by [REDACTED]

You will be aware through the [REDACTE] meetings that this project [REDACTED]

The project was due to be delivered in [REDACTED] in project management.

With the new team in place and [REDACTED]

There were also [REDACTED] from the supplier. [REDACTE]

[REDACTED]

In December we were approached again with a [REDACTED]

Given the above information and the operating strategy for the business, we assessed that the [REDACTED]

Given our experience with [REDACTED]

We advised [REDACT] of our intention to pursue [REDACTED]

If you require any additional information, please do not hesitate to contact me.

Thanks

[REDACTED]
[REDACTED]

T: +44 [REDACTED]
M: +44 [REDACTED]
E: [REDACTED]@alvancegroup.com

Alvance British Aluminium | A member of the GFG Alliance
SIMEC Lochaber Hydro Power | A member of the GFG Alliance

Lochaber Smelter, North Road, Fort William, PH33 6TH, United Kingdom
www.alvancegroup.com

Registered Office: Lochaber, Smelter, Fort William, Scotland, PH33 6TH. Registered in Scotland SIMEC SC549864 and Liberty SC549732

This e-mail message may contain confidential or legally privileged information and is intended only for the use of the intended recipient(s). Any unauthorized disclosure, dissemination, distribution, copying or the taking of any action in reliance on the information herein is prohibited. E-mails are not secure and cannot be guaranteed to be error free as they can be intercepted, amended, or contain viruses. Anyone who communicates with us by e-mail is deemed to have accepted these risks. SIMEC Lochaber Hydro Power, SIMEC Group, Alvance British Aluminium, and Liberty House Group are not responsible for errors or omissions in this message and deny any responsibility for any damage arising from the use of e-mail. Any opinion and other statement contained in this message and any attachment are solely those of the author and do not necessarily represent those of the company.

From: [REDACTED]@gov.scot [REDACTED]@gov.scot>
Sent: 02 February 2022 13:23
To: [REDACTED]@alvancegroup.com>
Cc: [REDACTED]@gov.scot; [REDACTED]@gov.scot; [REDACTED]@alvancegroup.com>
Subject: SSE revised grid connection proposal/agreement

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi [REDACTED],

Thanks, as always, for the helpful and insightful update on Friday.

On the subject of the grid connection, would it please be possible to get something in writing about the [REDACTED]

[REDACTED]

[REDACTED],

[REDACTED]

[REDACTED] | Senior Policy Officer | Industrial Sectors and Projects
Manufacturing and Industries Division | Directorate for Economic Development | Scottish Government
[REDACTED]

This e-mail (and any files or other attachments transmitted with it) is intended solely for the attention of the addressee(s). Unauthorised use, disclosure, storage, copying or distribution of any part of this e-mail is not permitted. If you are not the intended recipient please destroy the email, remove any copies from your system and inform the sender immediately by return. Communications with the Scottish Government may be monitored or recorded in order to secure the effective operation of the system and for other lawful purposes. The views or opinions contained within this e-mail may not necessarily reflect those of the Scottish Government.

This email is confidential and may be privileged and is intended for use by the addressee only. If you receive this message in error, please advise us immediately.

Emails are not always secure. We do not accept responsibility for changes to any email which occur after the email has been sent. Although this message is believed to be free of any viruses, we advise that you carry out your own virus checks before opening any attachments. No responsibility is accepted by us for any loss or damage caused by software viruses.

Email communication is subject to being archived, monitored and produced to regulators and in litigation in accordance with our policies and procedures and local law, rules and regulations. Unless prohibited by local law, communications may be archived in countries other than the country in which you are located and may be treated in accordance with the laws and regulations of the country of each individual included in the entirety of the message chain.

Unless otherwise specifically indicated, the contents of this email and its attachments (if any) are for informational purposes only and should not be regarded as an offer or solicitation to buy or sell a product or service, an official confirmation of any transaction, an official valuation, or an official statement.

Any opinions contained in this message are those of the author and are not provided or endorsed by ourselves unless clearly indicated and the authority or the author to so bind is duly verified.