

<b>MEETING BETWEEN CABINET SECRETARY FOR COMMUNITIES AND LOCAL GOVERNMENT &amp; MINISTER FOR LOCAL GOVERNMENT, HOUSING &amp; PLANNING WITH SALLY THOMAS, SFHA, CALLUM CHOMCZUK, NATIONAL DIRECTOR CIH SCOTLAND, &amp; ALISON WATSON, DIRECTOR, SHELTER SCOTLAND</b>	
<b>TIMING</b>	<p>13:00-13:45pm on Wednesday 2 June</p> <p>Given the current pandemic a virtual meeting/call has been arranged</p>
<b>ATTENDEES</b>	<p>Sally Thomas, Chief Executive, SFHA  Callum Chomczuk, National Director, CIH Scotland  Alison Watson, Director, Shelter Scotland [redacted]</p> <p><b><u>Official Support</u></b></p> <p>[redacted]  [redacted]</p>
<b>AGENDA</b>	<ol style="list-style-type: none"> <li>1. Welcome.</li> <li>2. SFHA, CIH Scotland, and Shelter Scotland to discuss findings of research report '<i>Affordable Housing Need in Scotland Post-2021</i>'.</li> </ol>

<p><b>YOUR MAIN OBJECTIVE</b></p>	<p>This meeting will provide an opportunity for Ms Campbell and Mr Stewart to welcome and hear about the findings in the research report 'Affordable Housing Need in Scotland Post-2021'.</p> <ul style="list-style-type: none"> <li>• Welcome the report that is a substantial piece of work and its recommendations will be helpful for us to consider as we shape our approach to housing through our Housing to 2040 work.</li> <li>• The impact of the pandemic means there has been a necessary pause in the delivery of affordable homes at a critical time in our 50,000 affordable homes target period.</li> <li>• There are a large number of approved and planned projects within our Affordable Housing Supply Programme this year, backed by a budget of £843 million.</li> <li>• 'Scotland's Routemap Through and Out of the Crisis' published on 24 May states that in Phase 1, we will be preparing for the safe reopening of the housing market. We have now entered Phase 1 of the route map and Phases 0-2 of the construction industry's restart plan can now be implemented and will include planning and preparing sites for a "soft" start to site works where physical distancing can be maintained.</li> <li>• Once activity can safely resume, we will be clearer about the full effect this will have on the timing of the delivery of these homes.</li> <li>• We are committed to supporting the housing market and home-building industry and to achieving the earliest possible restart of housing construction - but only when it is safe to do so.</li> </ul>
<p><b>PRACTICAL ARRANGEMENTS</b></p>	<p>Due to Covid-19 this will take place as a conference call – conference details have been issued to Ms Thomas, Ms Watson, and Mr Chomczuk.</p> <p>This meeting relates to MiCases [redacted]</p>

<b>ITEM 2</b>	<b>Affordable Housing Need in Scotland Post 2021 Research</b>
<b>ISSUE/ BACKGROUND</b>	<p>[redacted]</p> <p>[redacted]</p> <p><b>Housing to 2040 and COVID recovery</b></p> <ol style="list-style-type: none"> <li>1. [redacted]</li> <li>2. The Scottish Government's ambition is that everyone in Scotland should live in high quality, energy efficient homes that are affordable and that meet their needs. In July 2019, we published a draft vision, and supporting principles to guide policy development; these were well-received and built on the wealth of material received in response to our stakeholder engagement in 2018. In December 2019, we launched a further round of consultation with stakeholders to get their suggestions for bold, imaginative and innovative proposals to go into a route map to deliver the housing to 2040 vision. [redacted]</li> <li>3. [redacted]</li> <li>4. [redacted]</li> </ol> <p><b><u>Key Issues Identified in the Research</u></b></p> <p>[redacted]</p>
<b>KEY MESSAGE(S)</b>	<ul style="list-style-type: none"> <li>• The Scottish Government's ambition is that everyone in Scotland should live in high quality, energy efficient homes that are affordable and that meet their needs.</li> <li>• Once activity can safely resume, we will be clearer about the full effect this will have on the timing of the delivery of the current 50,000 affordable homes target.</li> <li>• [redacted]</li> <li>• [redacted]</li> <li>• [redacted]</li> </ul>
<b>SUGGESTED QUESTION(S)</b>	<ul style="list-style-type: none"> <li>• [redacted]</li> </ul>
<b>CONTACT POINT</b>	<p>[redacted]</p> <p>[redacted]</p>

**ANNEX [redacted]**

## CLG Coordination Unit – Sitrep - Report Date: 4 May 2020

<b>Update Topic: Housing supply and market issues</b>	<b>Policy Area / Contact:[redacted]</b>
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**Background / Impact:** Housing market and wider economic performance are strongly related; many thousands of jobs in the housing construction and wider supply chain; importance of affordability of housing and protecting sound businesses for construction restart and recovery.

**Top Lines (please identify one top line in bold):**

- [redacted]
- [redacted]
- Attention now turning to housing supply and market restart approaches to be ready for when this is appropriate.

<b>Current Actions (what's being done?)</b>	<b>Next Steps</b>
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- [redacted]
- [redacted]
- On-going monitoring of impact of crisis on AHSP projects.
- [redacted]
- [redacted]

- [redacted]
- [redacted]

## CLG Coordination Unit – SitRep

Report Date: 7 April 2020

<b>Update Topic:</b> Housing supply and market issues	<b>Policy Area / Contact:</b> [redacted]
<b>Background / Impact:</b> Housing market and wider economic performance are strongly related; many thousands of jobs in the housing construction and wider supply chain; importance of affordability of housing.	
<b>Top Lines (please identify one top line in bold):</b>	
<ul style="list-style-type: none"><li>• <b>SG guidance for construction site closures issued on 6 April; we have been advising on the links with home move guidance issued on 31 March and what this means for domestic housing sites. House builders still have issues.</b></li></ul>	
<b>Current Actions (what's being done?)</b>	<b>Next Steps</b>
<ul style="list-style-type: none"><li>• [redacted]</li><li>• [redacted]</li></ul>	<ul style="list-style-type: none"><li>• [redacted]</li><li>• Prepare the Affordable Housing Supply Programme for re-start when it is safe to do so.</li></ul>

<b>Update Topic: Housing Supply and Market Issues</b>	<b>Policy Area / Contact:[redacted]</b>
<p><b>Background / Impact:</b> Housing market and wider economic performance are strongly related; many thousands of jobs in the housing construction and wider supply chain; importance of affordability of housing and protecting sound businesses for construction restart and recovery.</p>	
<p><b>Top Lines (please identify one top line in bold):</b></p>	
<ul style="list-style-type: none"> <li>• [redacted]</li> <li>• [redacted]</li> </ul>	
<p><b>Current Actions (what's being done?)</b></p>	<p><b>Next Steps</b></p>
<ul style="list-style-type: none"> <li>• [redacted]</li> <li>• [redacted]</li> <li>• Working closely with stakeholders on the restart of affordable housing delivery</li> </ul>	<ul style="list-style-type: none"> <li>• [redacted]</li> <li>• Working towards establishing likely revised timescale to deliver the 50,000 affordable homes target</li> </ul>

CLG Coordination Unit – Sitrep - Report Date: 30 April 2020

<b>Update Topic: Housing supply and market issues</b>	<b>Policy Area / Contact:[redacted]</b>
<b>Background / Impact:</b> Housing market and wider economic performance are strongly related; many thousands of jobs in the housing construction and wider supply chain; importance of affordability of housing and protecting sound businesses for construction restart and recovery.	
<b>Top Lines (please identify one top line in bold):</b>	
<ul style="list-style-type: none"> <li>• Attention now turning to housing supply and market restart approaches to be ready for when this is appropriate .</li> <li>• [redacted]</li> </ul>	
<b>Current Actions (what's being done?)</b>	<b>Next Steps</b>
<ul style="list-style-type: none"> <li>• [redacted]</li> <li>• [redacted]</li> <li>• Update being provided for Cosla/SG housing resilience group on Construction Leadership Forum and its sub groups, reaffirming any relaxation on non-essential construction will be taken by Ministers when the medical evidence indicates it is safe to do so.</li> <li>• [redacted]</li> <li>• [redacted]</li> </ul>	<ul style="list-style-type: none"> <li>• [redacted]</li> <li>• [redacted]</li> </ul>

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Cabinet Secretary for Rural Economy and Tourism  
Cabinet Secretary for Environment, Climate Change and  
Land Reform  
Cabinet Secretary for Transport, Infrastructure and  
Connectivity

June 2020

The CIH, SFHA and Shelter have jointly written to a number of you about academic research 'Affordable Housing Need in Scotland Post-2021' which was published on 9 June (copy attached) requesting a meeting to discuss the delivery of affordable homes in the next parliament and the role it can play in Scotland's economic recovery. I met with Sally Thomas, Chief Executive, SFHA, Callum Chomczuk, National Director, CIH Scotland, and Gordon Macrae, Director of Communications, Shelter Scotland on 3 June to hear about the findings of the research.

The research was conducted by Sheffield Hallam, Liverpool, Sheffield, Cardiff and Glasgow universities. It is urging the next Scottish government to kick-start the post-pandemic economic recovery by committing to deliver more affordable and social homes with the value of a safe, warm and affordable home for everyone never being more important. Specifically it proposes a new target of 53,000 affordable homes over the lifetime of the next Parliament at an estimated cost of around £3.4 billion. I have welcomed the research noting that the Scottish government recognises the important role housing plays in tackling inequality, promoting social justice and securing economic growth.

We have increased the Affordable Housing Supply Budget by £17 million to £843 million for 2020-21 and we have provided £300 million funding certainty for 2021-22 ahead of the spending review later this year, to ensure that affordable homes continue to be delivered.

Scottish Ministers, special advisers and the Permanent Secretary are covered by the terms of the Lobbying (Scotland) Act 2016. See [www.lobbying.scot](http://www.lobbying.scot)

At the meeting, we discussed the impact of COVID on the delivery of our current 50,000 affordable homes target and noted that once activity can safely resume, our immediate focus will be to ensure the delivery of the remainder of these homes.

[redacted]

[redacted]

[redacted]

Scottish Ministers, special advisers and the Permanent Secretary are covered by the terms of the Lobbying (Scotland) Act 2016. See [www.lobbying.scot](http://www.lobbying.scot)

St Andrew's House, Regent Road, Edinburgh EH1 3DG  
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Accredited  
Until 2020



[redacted]  
Communities Analysis Division  
16 June 2020

Cabinet Secretary for Communities and Local Government  
Minister for Local Government, Housing and Planning

**FOR INFORMATION**

**PUBLICATION OF QUARTERLY HOUSING STATISTICS FOR SCOTLAND – LATEST QUARTERLY STATISTICS ON DELIVERY OF AFFORDABLE HOUSING**

**Purpose**

1. To inform Ministers of the publication of the Housing Statistics for Scotland Quarterly Update, which will take place on Tuesday 23<sup>rd</sup> June 2020. The publication contains the latest quarterly figures on the delivery of Affordable Housing to end March 2020.

2. [redacted]

**Priority**

3. Routine. **Please treat these statistics in strict confidence until publication at 9.30am on Tuesday 23<sup>rd</sup> June 2020.**

**Analysis**

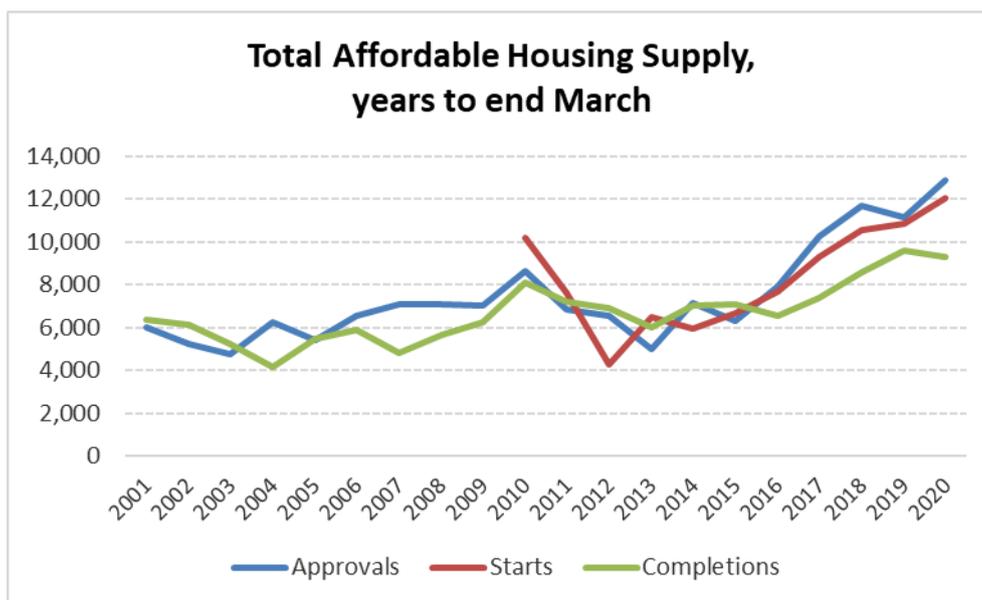
4. The key points from the publication are highlighted below. More detailed analysis is included in the table and chart in Annex A, and the Quarterly Statistics update (Annex B attached separately).

**Analysis – Key Findings**

**Affordable Housing Statistics to end March 2020:**

The latest quarterly statistics presented for January to March 2020 mostly cover the time period prior to the impacts of COVID, although the current pause in the delivery of affordable homes due to COVID has impacted on the total scale of delivery in this quarter, particularly for delivery that would have been planned for the last two weeks of March at the quarter end.

[redacted]



[redacted]

**Progress towards 50k target and impact of COVID going forward:**

Affordable housing supply figures for the next quarter April to June 2020, which are due to be reported on in the next quarterly housing statistics update in September 2020, are likely to see an even greater impact due to COVID, with the pause in affordable housing delivery having been continued throughout both April and May and into June 2020.

The impact of the lock down has meant that there is a necessary pause in the delivery of affordable homes at a critical time in the target period. Once activity safely resumes, we will be clearer about the full effect this will have on the timing of the delivery of these homes. However it is unlikely we will now meet the target by the end of March 2021.

Across the first 4 years of the 5 year 50,000 target period there have so far been a total of 45,969 affordable homes approved to end March 2020. This equates to 92% of the homes required at a point in time in which 80% of the target period has elapsed, with some earlier approvals also leading to completions. Given the current necessary pause in the delivery of affordable homes, it is likely that it will take longer for these levels of approvals to translate into the completions on which the target is based.

On a completions basis, the 34,791 homes delivered in the first 4 years of the 5 year 50,000 target period equates to 70% of the homes required at a point in time in which 80% of the target period has elapsed. We will continue to work with partners across the housing sector to ensure the delivery of the remainder of these homes, when it is safe to do so.

[redacted]

**Communications and Media Handling**

5. [redacted]

6. [redacted]

**Further Advice or Discussion**

[redacted]

**Conclusion**

7. You are requested to note the forthcoming statistical publication on 23rd June 2020.

[redacted], Communities Analysis Division

Tel: [redacted]

16 June 2020

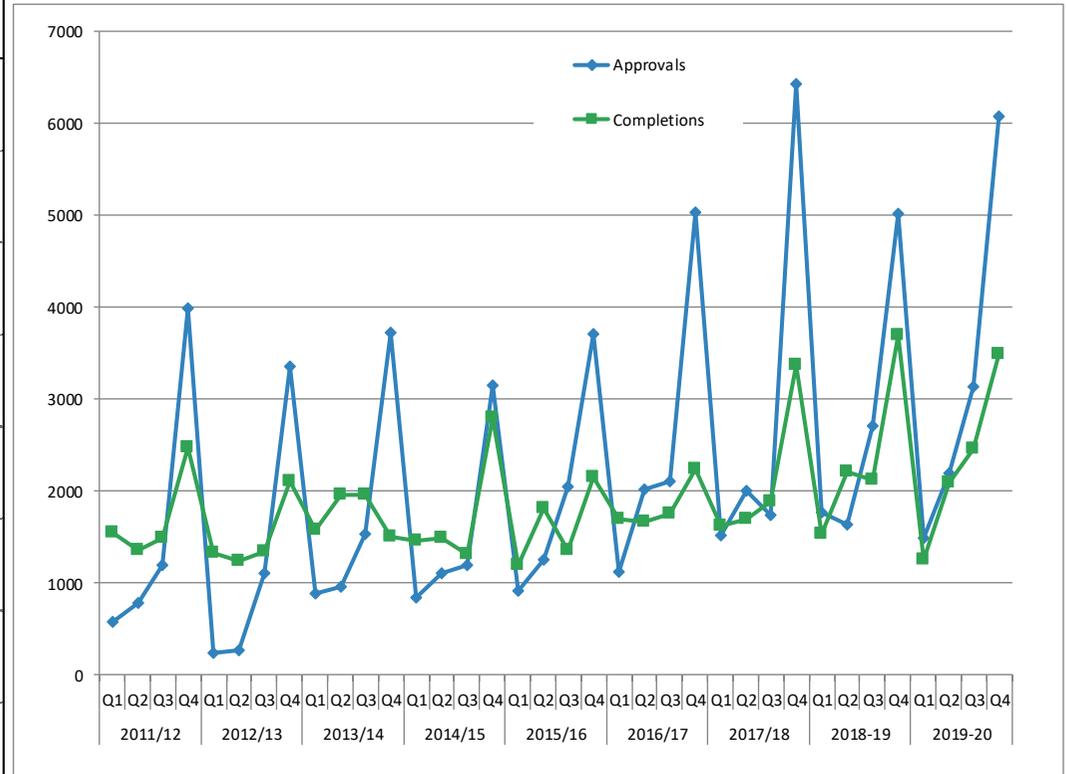


ANNEX A - Table and chart illustrating quarterly trends

Affordable Housing Supply approvals, starts, and completions by financial year

Quarterly Affordable Housing Supply - Summary Table

		Approvals	% change on previous year	Starts	% change on previous year	Completions	% change on previous year
2011/12	Q1	577		866		1,542	
	Q2	781		1,490		1,364	
	Q3	1,200		324		1,497	
	Q4	3,994		1,599		2,479	
2012/13	Q1	248	-57%	3,072	255%	1,324	-14%
	Q2	273	-65%	830	-44%	1,242	-9%
	Q3	1,115	-7%	977	202%	1,340	-10%
	Q4	3,354	-16%	1,605	0%	2,103	-15%
2013/14	Q1	892	260%	792	-74%	1,581	19%
	Q2	962	252%	1,271	53%	1,964	58%
	Q3	1,541	38%	1,150	18%	1,963	46%
	Q4	3,721	11%	2,756	72%	1,504	-28%
2014/15	Q1	843	-5%	1,486	88%	1,467	-7%
	Q2	1,102	15%	2,003	58%	1,497	-24%
	Q3	1,197	-22%	1,346	17%	1,307	-33%
	Q4	3,155	-15%	1,806	-34%	2,798	86%
2015/16	Q1	924	10%	1,318	-11%	1,194	-19%
	Q2	1,260	14%	1,612	-20%	1,809	21%
	Q3	2,053	72%	1,969	46%	1,362	4%
	Q4	3,708	18%	2,783	54%	2,153	-23%
2016/17	Q1	1,120	21%	1,814	38%	1,697	42%
	Q2	2,016	60%	1,995	24%	1,668	-8%
	Q3	2,108	3%	1,794	-9%	1,749	28%
	Q4	5,032	36%	3,705	33%	2,245	4%
2017/18	Q1	1,518	36%	2,445	35%	1,619	-5%
	Q2	1,998	-1%	2,048	3%	1,692	1%
	Q3	1,733	-18%	2,870	60%	1,893	8%
	Q4	6,428	28%	3,206	-13%	3,374	50%
2018-19	Q1	1,773	17%	2,492	2%	1,540	-5%
	Q2	1,641	-18%	2,159	5%	2,213	31%
	Q3	2,703	56%	2,528	-12%	2,117	12%
	Q4	5,013	-22%	3,693	15%	3,698	10%
2019-20	Q1	1,483	-16%	2,135	-14%	1,255	-19%
	Q2	2,202	34%	2,650	23%	2,087	-6%
	Q3	3,132	16%	2,494	-1%	2,461	16%
	Q4	6,069	21%	4,766	29%	3,483	-6%
<b>2019-20 total</b>		<b>12,886</b>	<b>16%</b>	<b>12,045</b>	<b>11%</b>	<b>9,286</b>	<b>-3%</b>



Minister for Local Government, Housing and Planning

**Affordable Housing Supply Programme (AHSP)  
Update on Progress Against the 50k Target**

**Purpose**

1. Following the publication of the latest Quarterly Statistics on 23 June, to inform you of the final out-turn position for 2019-20; progress to the end of Year 4 of the current target period; and of ongoing actions to manage the programme in 2020-21 and beyond.

**Priority**

2. Routine

**AHSP Budget 2019-20**

3. The final out-turn for the 2019-20 programme was as follows:

<b>AHSP 2019-20</b>	<b>Est.</b>	<b>Actual</b>
Spend	£827.1m	[redacted]
Approvals	12447	12886
Site Starts	14315	12045
Completions	10986	9286

4. [redacted]

5. [redacted]

**Progress to end of Year 4 of the 50k Target**

6. Although it is disappointing that completions were at a lower level than in the previous year the 2019-20 out-turn shows good progress against the 50k target and the table below illustrates the position to the end of Year 4.

	<b>2016-17</b>	<b>2017-18</b>	<b>2018-19</b>	<b>2019-20</b>	<b>Total</b>
<b>Spend</b>	£505.666m	£592.306m	£745.188m	[redacted]	<b>[redacted]</b>
<b>Approvals</b>	10276	11667	11130	12886	<b>45969</b>
<b>Site Starts</b>	9308	10569	10872	12045	<b>42794</b>
<b>Completions</b>	7359	8578	9568	9286	<b>34791</b>

7. Of the 34,791 homes completed in the last four years, 23,446 were for social rent which is 67% of the homes delivered.

**Final Year of Target Period 2020-21**

8. We have already publicly acknowledged that the target is now unlikely to be met and are working with stakeholders to assess how many homes may be delivered in 2020/21 and when it is likely that we will deliver 50,000 homes and within that 35,000 for social rent.

9. Area teams are engaging regularly with local stakeholders, whilst homeworking, to establish revised delivery timescales although, you will appreciate that, as we move through the Scottish Government route map and the construction sector restart phases this is a fluid situation and will need to be continuously monitored and reviewed.

10. We have received initial profiles which reflect what should have been business as usual for 2020-21 in terms of spend, approvals starts and completions. We are currently in the process of receiving a site by site status update on all active projects to establish - how many have either resumed or are now able to start on site; any contractual or other difficulties being experienced; and the impact that this is likely to have on delivery timescales.

11. As we move further through the restart phases we will be requesting a full refresh of the spend and unit profile information and expect to be in a clearer position by end August 2020 as to our expected out-turn in 2020-21 and a likely revised timescale for delivering the 50k target. All of this information will, of course, be subject to change depending on the pace able to be achieved and the wider position regarding the pandemic.

12. [redacted]

13. [redacted]

14. [redacted]

### Future Funding

15. [redacted]

16. [redacted]

### Recommendation

17. That you

- [redacted]
- confirm you are content with the actions we are taking to manage the 2020-21 AHSP programme
- [redacted]

[redacted]  
DHSJ: More Homes Division  
14 July 2020

Official Advice

Copy List:	For Action	For Comments	For Information		
			Portfolio Interest	Constit Interest	General Awareness
Cabinet Secretary for Communities and Local Government			x		

DG Education, Communities & Justice  
 Director for Housing and Social Justice  
 [redacted]  
 [redacted]

**[redacted]**

**[redacted]**

## PUBLISHED AHSP PROGRAMME 2020-21

Local Resource Planning Assumptions	£m
Aberdeen City	20.658
Aberdeenshire	32.626
Angus	9.681
Argyll & Bute	19.527
Clackmannanshire	6.541
Dumfries & Galloway	23.264
Dundee City	19.279
East Ayrshire	13.464
East Dunbartonshire	8.385
East Lothian	11.480
East Renfrewshire	6.732
Edinburgh City	48.209
Eilean Siar	9.709
Falkirk	12.882
Fife	36.827
Glasgow City Council	110.896
Govanhill Early Action Programme	5.000
Highland	48.388
Inverclyde	11.428
Midlothian	9.809
Moray	9.633
North Ayrshire	17.093
North Lanarkshire	34.635
Orkney Islands	3.455
Perth & Kinross	18.483
Renfrewshire	17.846
Scottish Borders	16.972
Shetland Islands	5.531
South Ayrshire	13.538
South Lanarkshire	30.408
Stirling	10.266
West Dunbartonshire	11.128
West Lothian	14.690
<b>Sub-Total</b>	<b>668.463</b>
Central Capital Programme	38.782
<b>Total Capital</b>	<b>707.245</b>
<b>Financial Transactions (FTs)</b>	<b>136.000</b>
<b>Total AHSP Budget</b>	<b>843.245</b>

**MEETING BETWEEN MINISTER FOR LOCAL GOVERNMENT & HOUSING and REPRESENTATIVES OF HOUSING RESILIENCE GROUPS**

<p><b>TIMING</b></p>	<p>13:30 to 14:30 Wednesday 15 July 2020</p> <p>The dial in number for this conference is [redacted]</p> <p>The conference ID is [redacted] followed by #</p> <p>The PIN is [redacted]</p>
<p><b>ATTENDEES</b></p>	<p>Cllr Elena Whitham, COSLA          [redacted] COSLA, Chair of the Local Government Resilience Grp          Sally Thomas, SFHA, Chair of Social Housing Grp          [redacted] Citizens Advice Scotland, PRS Grp Co-Chair</p> <p><b>Apologies</b>          John Blackwood, Scottish Association of Landlords, PRS Grp Co-Chair</p> <p><b><u>Official Support</u></b>          [redacted]          [redacted]          [redacted]          [redacted]</p>
<p><b>AGENDA</b></p>	<ol style="list-style-type: none"> <li>1. Welcome / Introductions / Apologies</li> <li>2. Note of previous meeting / actions. Annex A</li> <li>3. Updates from resilience groups</li> <li>4. Housing System Policy Circle update</li> <li>5. Draft Housing Sector Recovery Plan – Annex B</li> </ol>
<p><b>YOUR MAIN OBJECTIVES</b></p>	<p>To discuss with these key sector stakeholders how the resilience groups and the housing sector more generally can support our whole systems approach to recovery. In particular to make the point that continued and improved cross sector working will be needed to achieve this.</p>
<p><b>PRACTICAL ARRANGEMENTS</b></p>	<p>You are hosting this meeting and will chair a discussion involving key stakeholders from the housing resilience groups.</p>

<b>ITEM 1</b>	<b>Key Points from the Meeting of the Ministerial / Resilience Group Chairs Meeting on 9 July 2020</b>
<b>ISSUE/ BACKGROUND</b>	Please see Minutes of the last meeting at Annex A
<b>WHAT THE STAKEHOLDER MAY SAY/ASK</b>	<ul style="list-style-type: none"> <li>• What are your continued expectations for recovery in the housing sector?</li> </ul>
<b>KEY MESSAGE(S)</b>	<ul style="list-style-type: none"> <li>• The input from each of the groups is essential to ensure the successful recovery of the housing sector.</li> <li>• Encourage you to continue to update and obtain feedback from your groups on the issues discussed at these meetings.</li> </ul>
<b>SUGGESTED QUESTION(S)</b>	<ul style="list-style-type: none"> <li>• Is there anything from the last meeting the group want to pick up on?</li> </ul>
<b>CONTACT POINT</b>	[redacted]

<b>ITEM 2</b>	<b>Update on Work of the Resilience Groups : Progress to Date, Key Issues</b>
<b>ISSUE/ BACKGROUND</b>	<p><b>Key Issues</b></p> <p><b>All Three Groups</b></p> <p><b>Void Properties / Allocations</b> [redacted]</p> <p><b>Tenancy Sustainment</b> [redacted]</p> <p><b>Potential for Increase in Homeless Presentations</b> [redacted]</p> <p><b>(a) Social Housing Resilience Group</b></p> <p><b>Key points from meeting on Tuesday 14 July</b> [redacted]</p> <p><b>(b) Local Government Resilience Group</b></p> <ul style="list-style-type: none"> <li>• The Local Government Resilience Group’s last two meetings were cancelled. The group will meet next on Tuesday 21 July.</li> <li>• The Group’s focus continues to be on increasing void processing / allocations and recovery planning.</li> </ul> <p><b>(c) PRS Resilience Group (meets fortnightly)</b></p> <p><b>Key points from meeting on 6 July:</b> [redacted]</p>
<b>WHAT THE STAKEHOLDER MAY SAY/ASK</b>	<ul style="list-style-type: none"> <li>• [redacted]</li> <li>• And in particular how will the AHSP support recovery.</li> <li>• [redacted]</li> </ul>
<b>KEY MESSAGE(S)</b>	<p><b>AHSP</b></p> <ul style="list-style-type: none"> <li>• The Affordable Housing Supply Budget for this financial year was increased by £17 million to £843 million.</li> <li>• We have also provided a commitment of £300 million interim funding certainty for 2021-22. This will ensure that affordable</li> </ul>

	<p>homes continue to be delivered beyond this current parliamentary term ahead of the spending review later this year.</p> <ul style="list-style-type: none"> <li>• Housing is a key component of Scotland’s infrastructure, and our aim is to publish a new Infrastructure Investment Plan later this year.</li> <li>• The impact of lockdown meant that there was a necessary pause in the delivery of affordable and social homes at a critical time in our 50,000 target period</li> <li>• We are continuing to work with partners across the housing sector in order that the programme can be progressed, as construction resumes in a new safe way.</li> <li>• We are currently liaising with all councils to assess the impacts on their individual programmes/projects.</li> </ul> <p><b>Extending Eviction Measures</b></p> <ul style="list-style-type: none"> <li>• [redacted]</li> </ul>
<p><b>SUGGESTED QUESTION(S)</b></p>	<ul style="list-style-type: none"> <li>• What are your specific concerns about the AHSP?</li> </ul>
<p><b>CONTACT POINT</b></p>	<p>[redacted]</p>

<b>ITEM 3</b>	<b>Social Renewal Advisory Board - Housing System Policy Circle</b>
<b>ISSUE/ BACKGROUND</b>	[redacted]
<b>WHAT THE STAKEHOLDER MAY SAY/ASK</b>	[redacted]
<b>KEY MESSAGE(S)</b>	[redacted]
<b>SUGGESTED QUESTION(S)</b>	[redacted]
<b>CONTACT POINT</b>	[redacted]

<b>ITEM 4</b>	[redacted]
<b>ISSUE/ BACKGROUND</b>	[redacted]
<b>WHAT THE STAKEHOLDER MAY SAY/ASK</b>	[redacted]
<b>KEY MESSAGE(S)</b>	[redacted]
<b>SUGGESTED QUESTION(S)</b>	[redacted]
<b>CONTACT POINT</b>	[redacted]

**Note of Resilience Groups Chairs Weekly Meeting – 9 July 2020**

[redacted]

## SCANCE Contribution

[redacted]

The Scottish Government will be publishing the latest **Quarterly Affordable Housing Supply Statistics** on Tuesday 23 June at 9.30am.

This will include the latest quarterly statistics to end March 2020 on the number of approvals, starts, and completions for the first 4 years of the 5 year 50,000 affordable housing supply programme target period.

[redacted]

## Speaking Note

[redacted]

### **Pre-release statistics until 9.30am on Tuesday 23 June 2020**

- The statistics published today provide an update on the latest quarterly affordable housing supply figures to end March 2020.
- In the latest year to end March 2020, affordable housing supply approvals have totalled 12,866 homes, up 16% (1,756 homes) on year to end March 2019, and starts have totalled 12,045 homes, up 11% (1,173 homes).
- There have been 9,286 homes delivered in the year to end March 2020, down 3% (282 homes) on the previous financial year, with delivery across the latest period having been impacted on by the necessary pause in the delivery of affordable homes from mid-March onwards.
- As at end March 2020, a total of 34,791 affordable homes have now been delivered in the first 4 years of the 5 year 50,000 target period, equating to 70% of the homes required at a point in time where 80% of the target period has elapsed
- The impact of COVID means that there has been a necessary pause in the delivery of the current 50,000 affordable homes target.
- Once activity safely resumes, our immediate focus will be to ensure the delivery of the remainder of these homes. However it is unlikely that we will now meet the target by the end of March 2021
- Over the longer term between April 2007 and March 2020, a total of 95,495 affordable homes have now been delivered, including 66,158 homes for social rent, 7,593 homes for affordable rent, and 21,744 homes for affordable home ownership.
- Scotland is leading the way in the delivery of affordable housing across the UK. Across the 4 years since 2015, Scotland has delivered over 80% more affordable homes per head of population than in both England and Wales, and eight times more social rented properties per head than in England.