

ENTERPRISE AND SKILLS STRATEGIC BOARD MEMBERS INDUCTION

NOVEMBER 2017

CARROLL BUXTON
DIRECTOR OF REGIONAL DEVELOPMENT

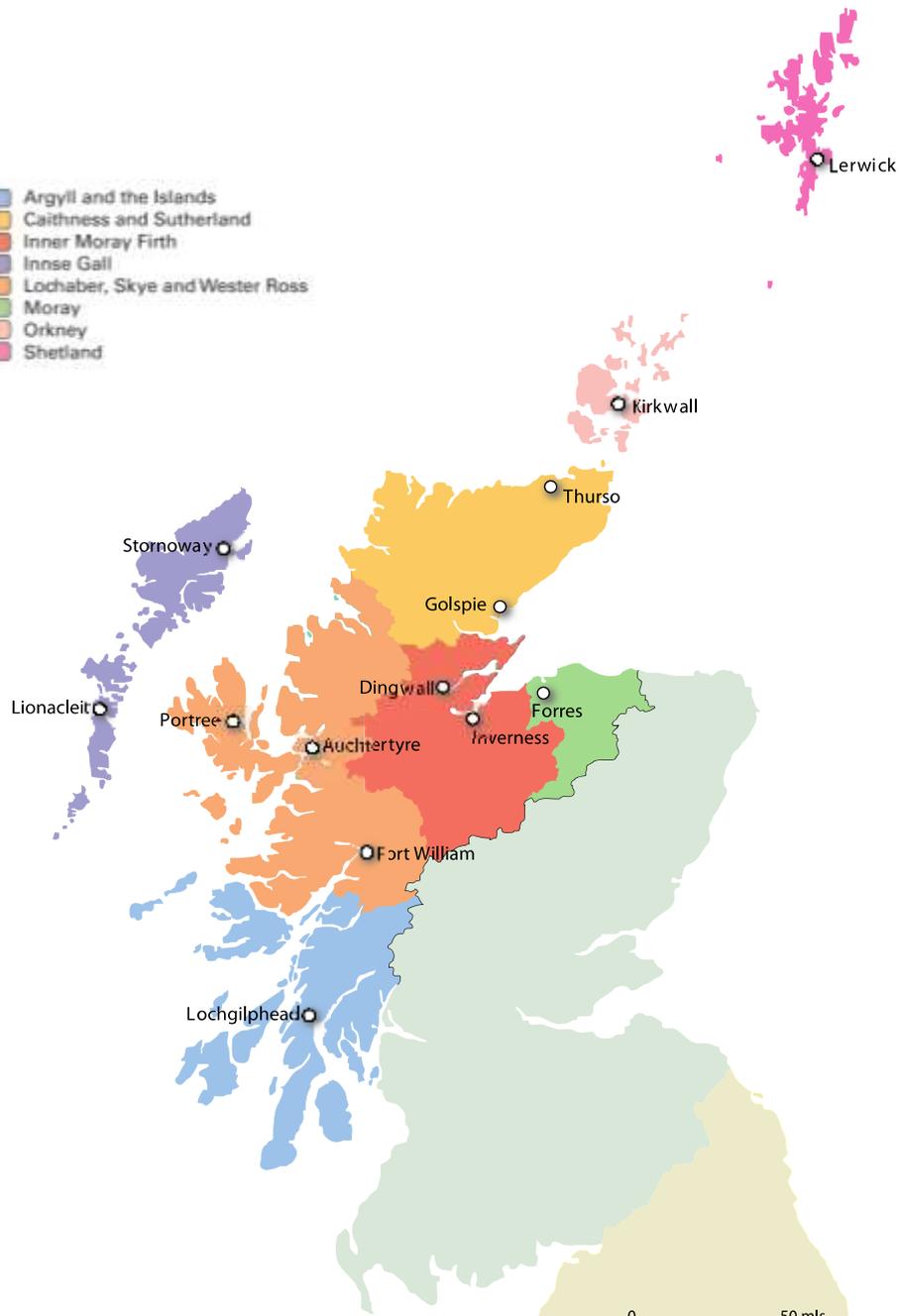


Highlands and Islands Enterprise
Iomairt na Gàidhealtachd's nan Eilean

HIGHLANDS AND ISLANDS ENTERPRISE

“ an ambitious organisation with a unique remit which integrates economic and community development in a diverse region covering half of Scotland’s land mass. ”

- Argyll and the Islands
- Caithness and Sutherland
- Inner Moray Firth
- Innse Gall
- Lochaber, Skye and Wester Ross
- Moray
- Orkney
- Shetland



0 50 mls
0 20 40 60 kms



OUR VISION A HIGHLY **& COMPETITIVE**
SUCCESSFUL **REGION**

For the Highlands and Islands to be a highly successful and competitive region in which increasing numbers of people choose to live, work, study and invest.

OUR PURPOSE **& INCLUSIVE**
SUSTAINABLE **ECONOMIC GROWTH**

To generate sustainable and inclusive growth across the Highlands and Islands.

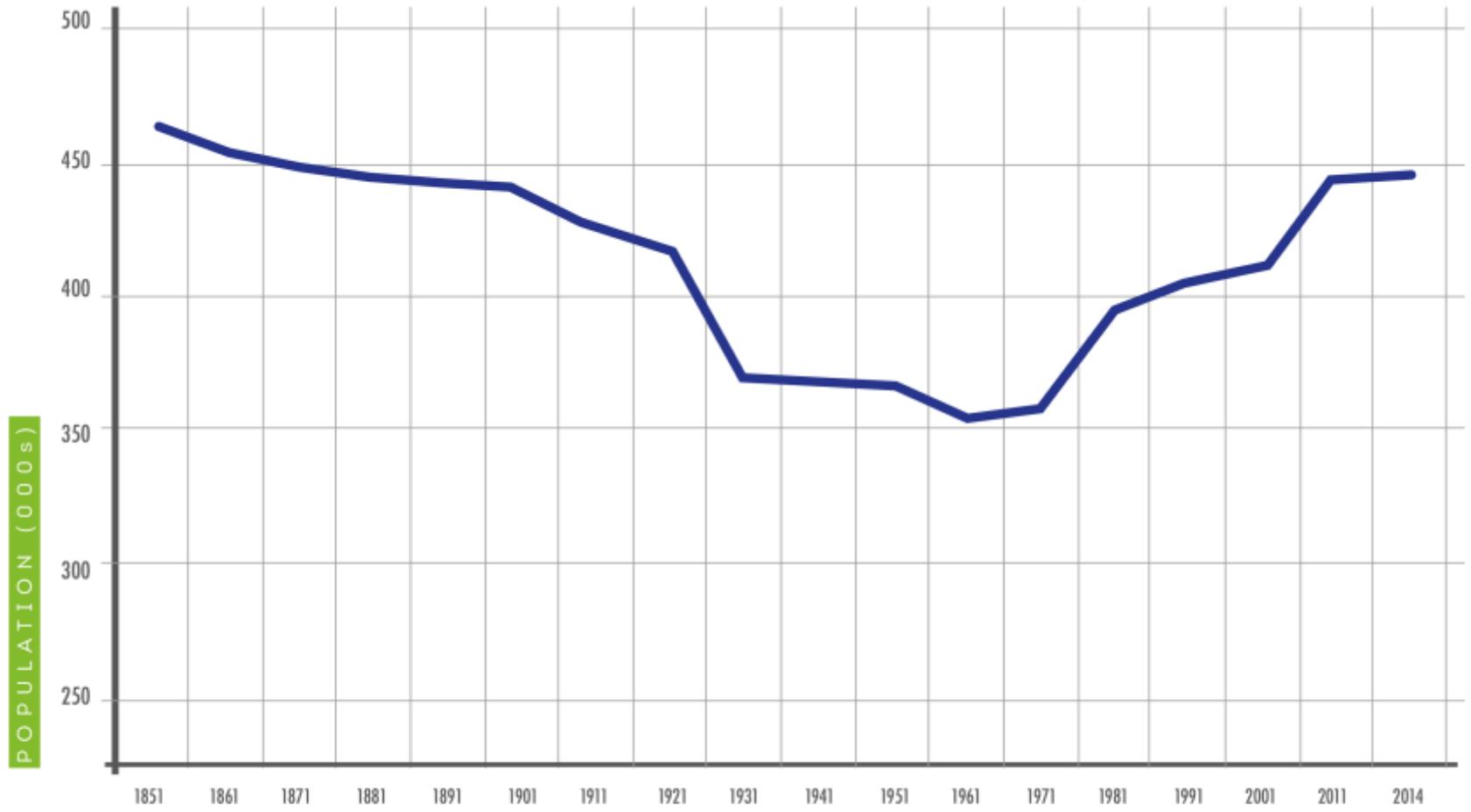


OUR PRIORITIES **DEVELOPING** **CREATING** **SUPPORTING** **STRENGTHENING**

- Supporting businesses and social enterprises to shape and realise their growth aspirations
- Strengthening communities and fragile areas
- Developing growth sectors, particularly distinctive regional opportunities
- Creating the conditions for a competitive and low-carbon region

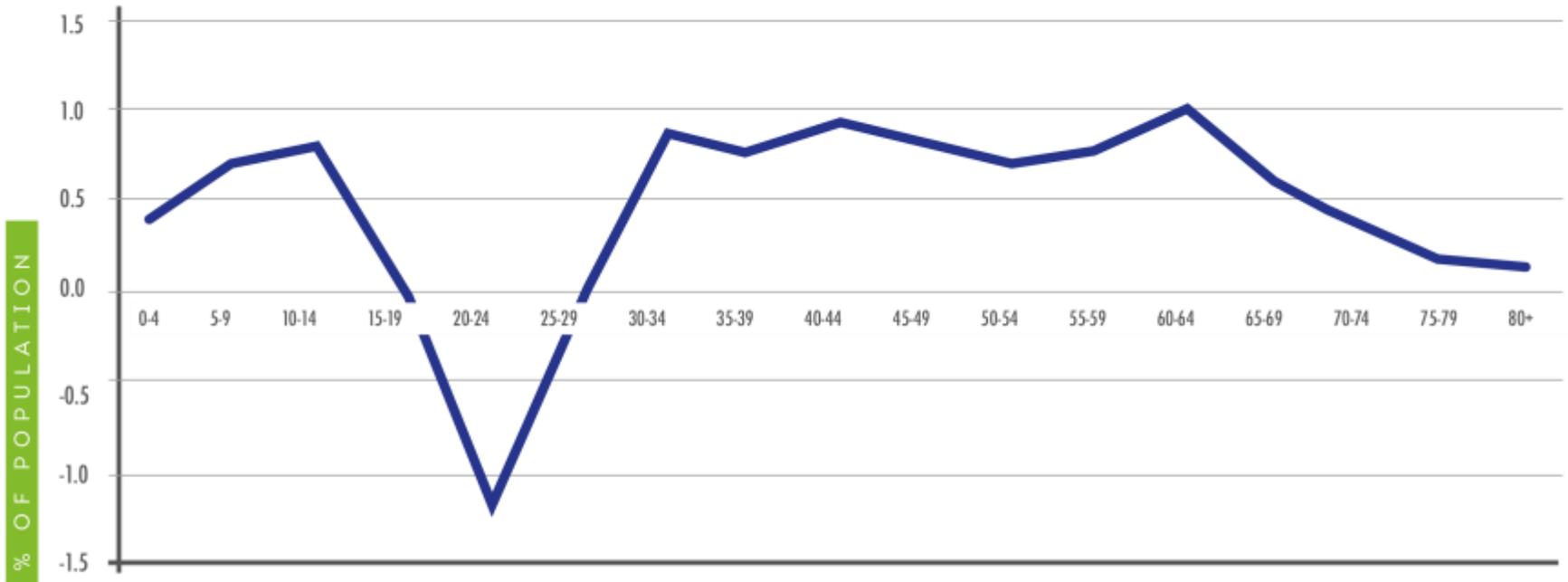


POPULATION



SOURCE: NATIONAL RECORDS FOR SCOTLAND (NRS)

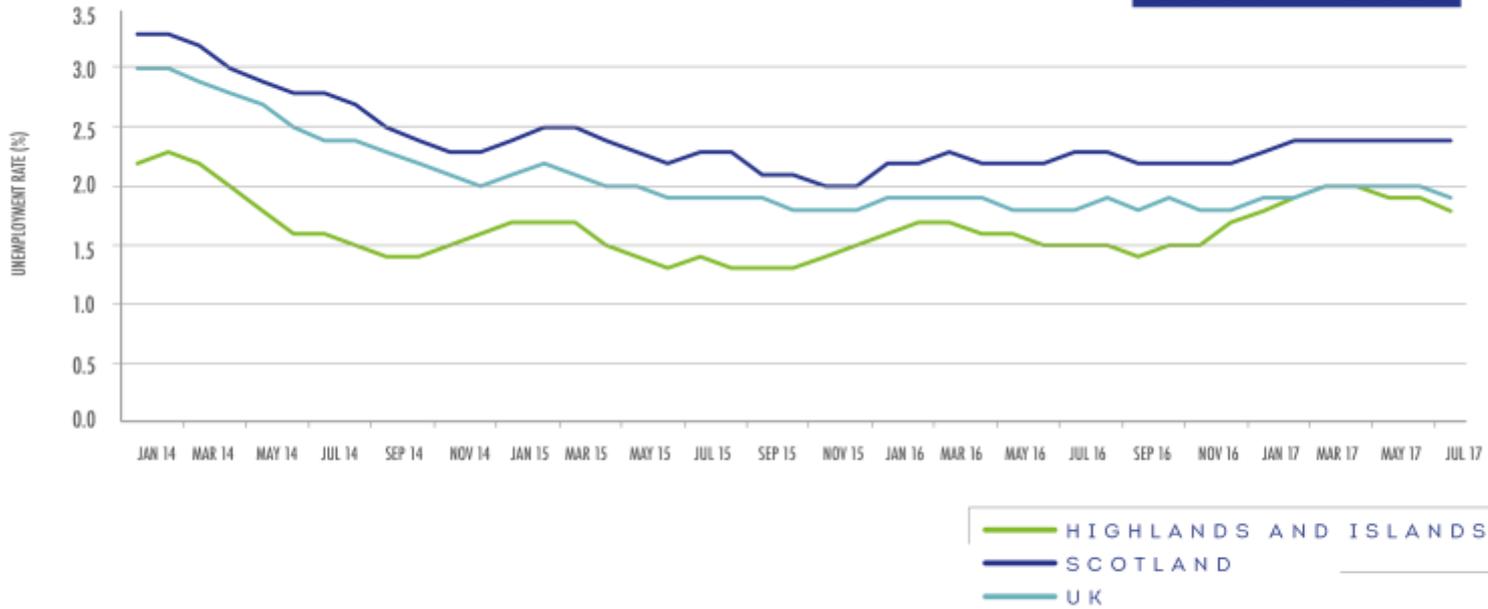
NET MIGRATION BY AGE GROUP



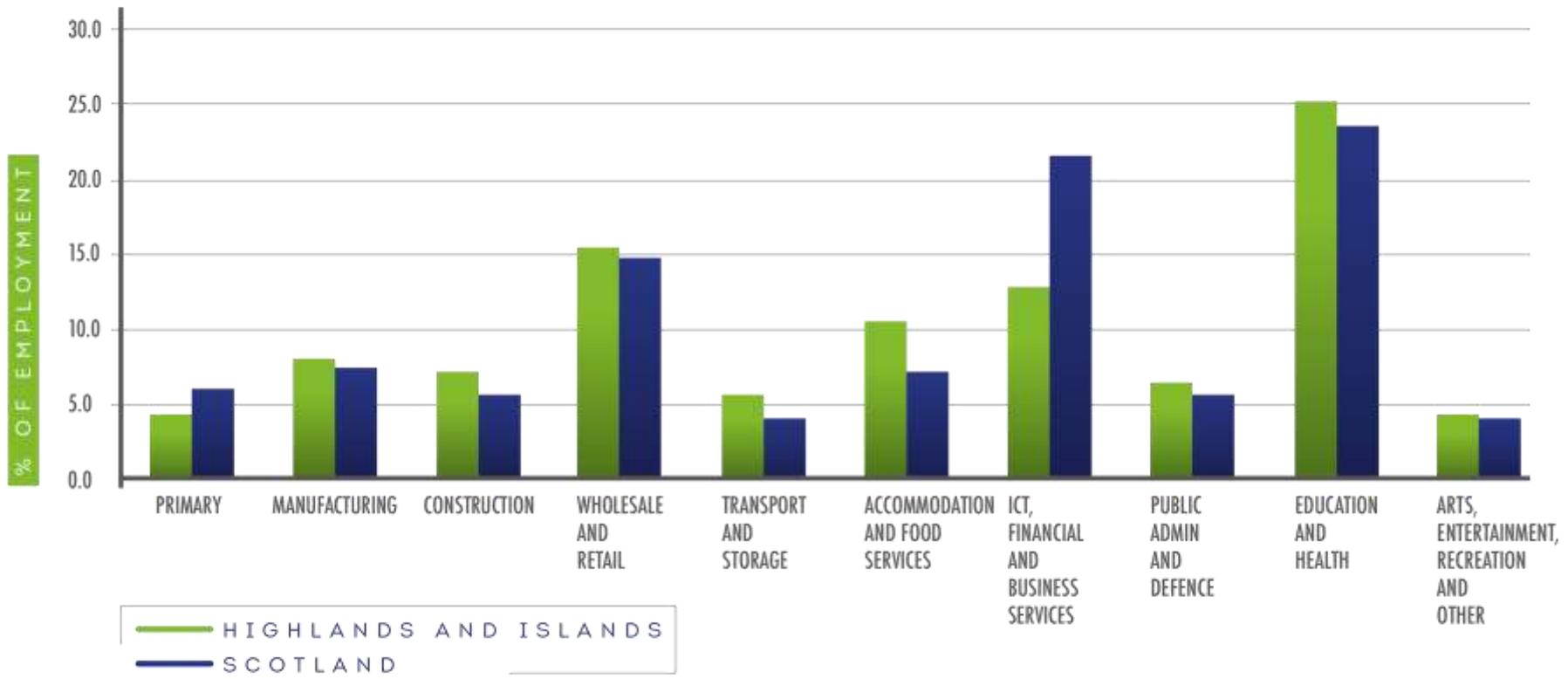
SOURCE: NATIONAL RECORDS FOR SCOTLAND (NRS)

UNEMPLOYMENT RATE

2014 - 2017



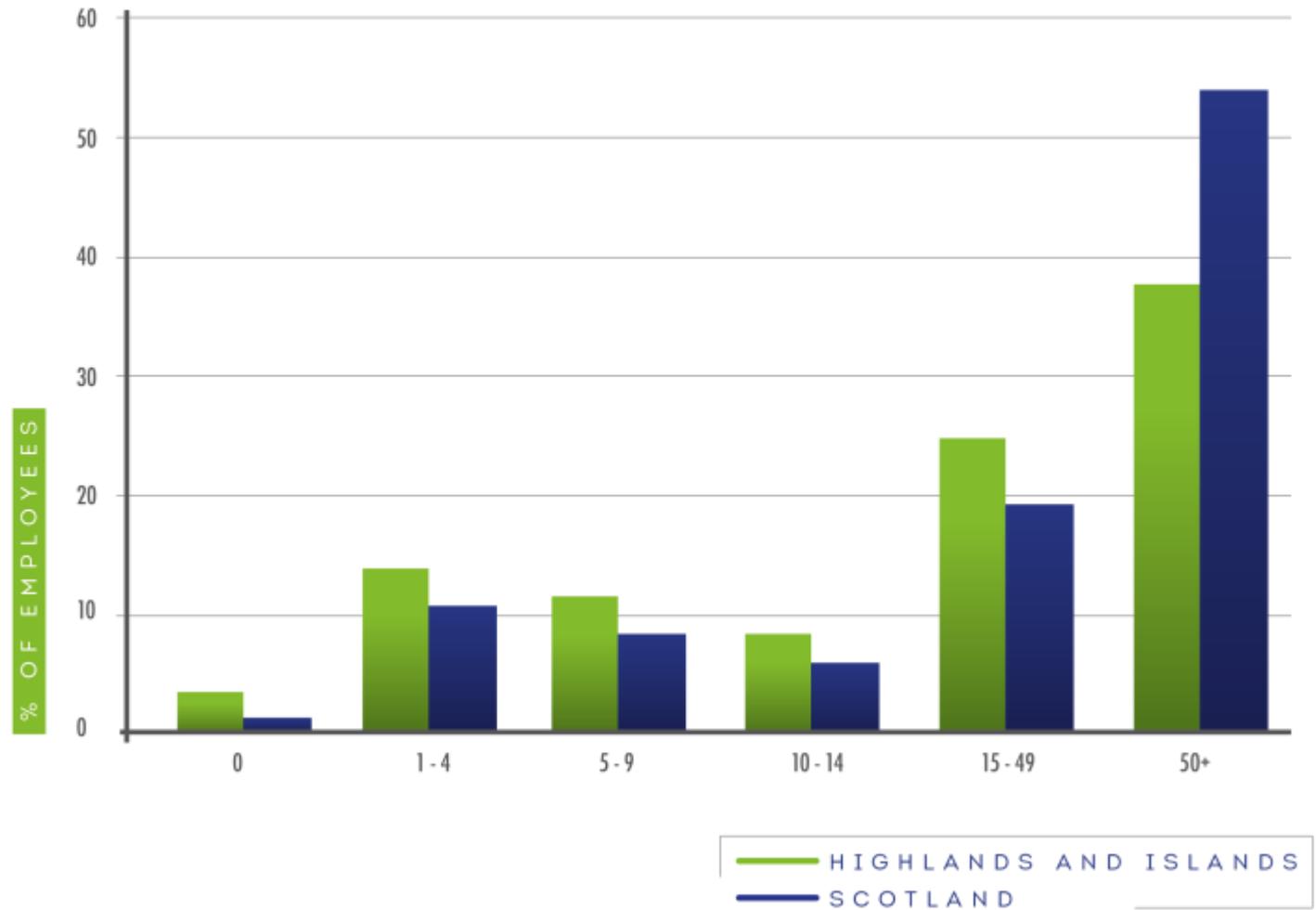
SECTORS OF EMPLOYMENT



SOURCE: BUSINESS REGISTER AND EMPLOYMENT SURVEY (ONS), 2014 DATA

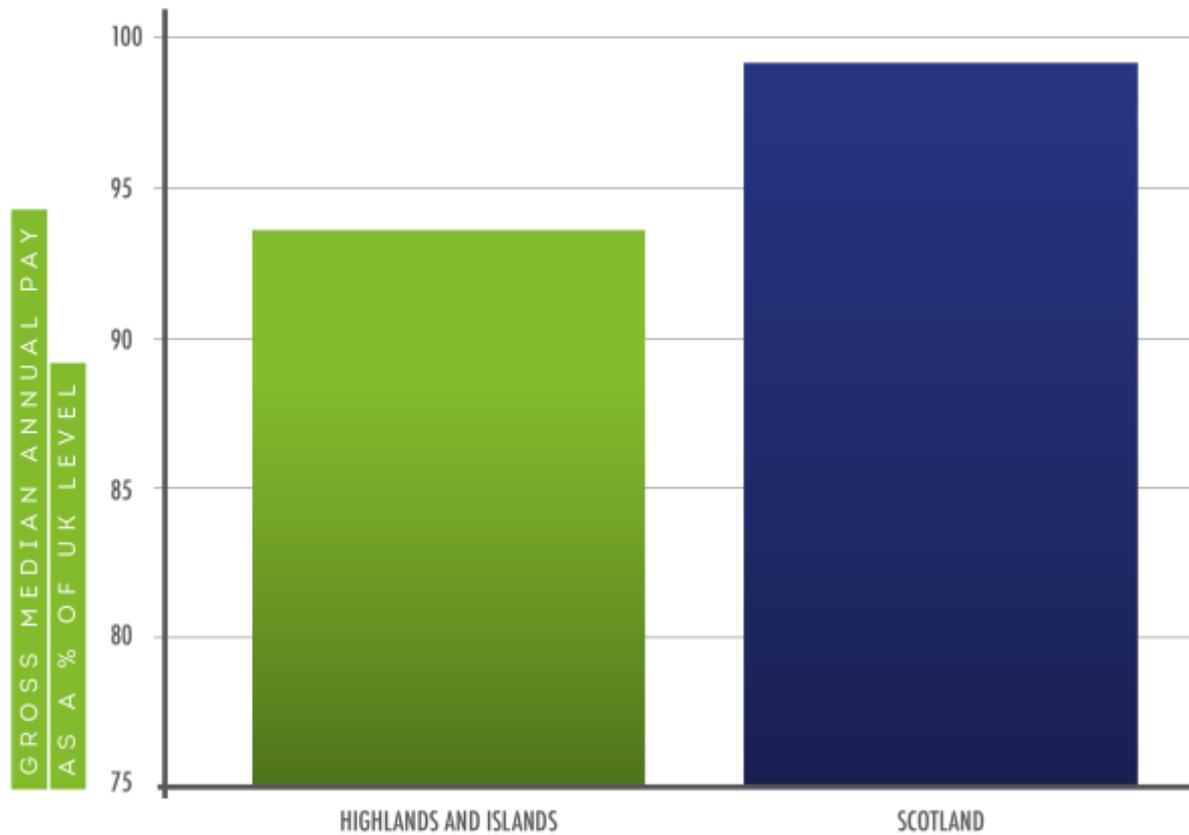


EMPLOYMENT BY BUSINESS SIZE

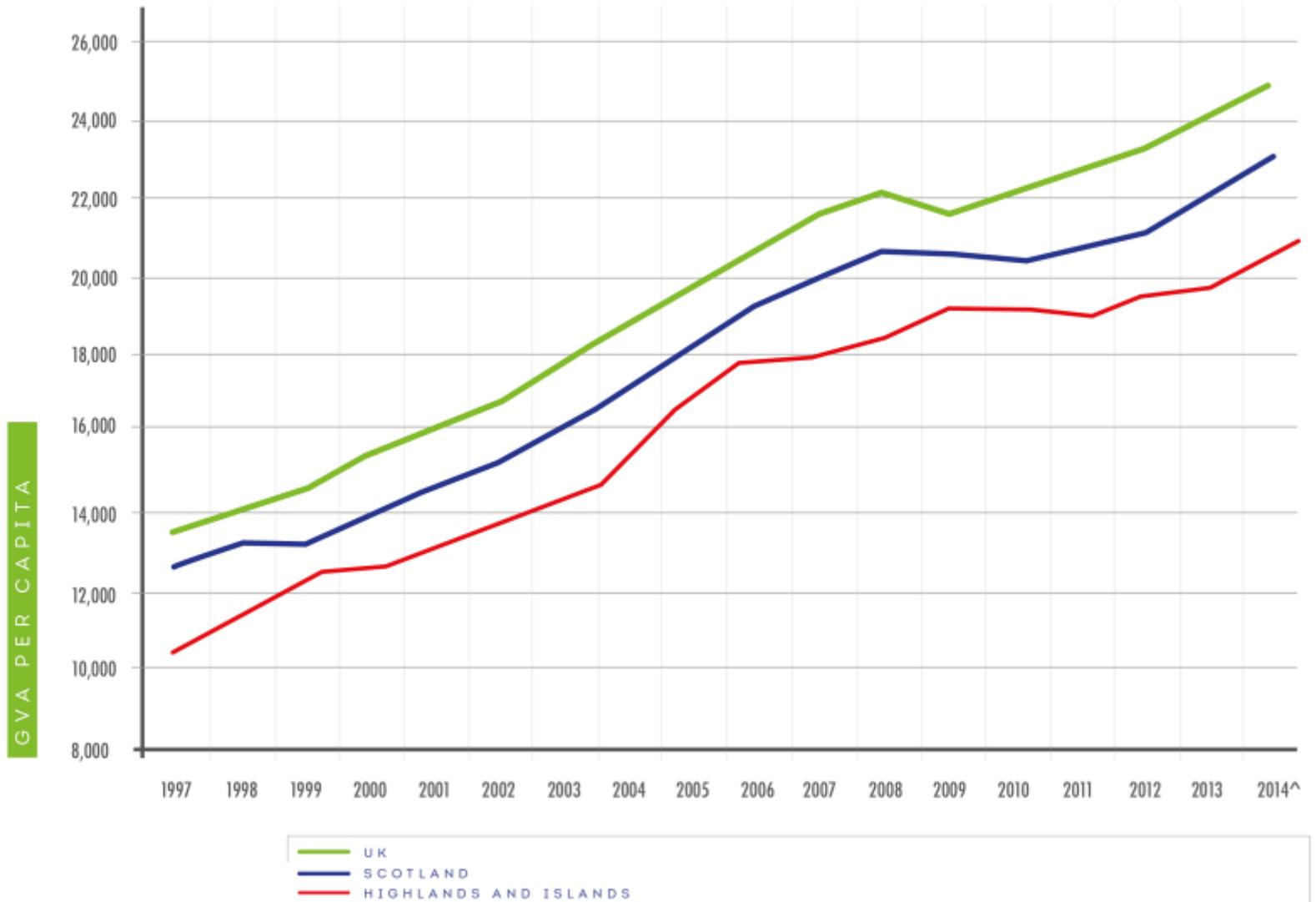


SOURCE: SCOTTISH GOVERNMENT, ONS, (IDBR) 2014

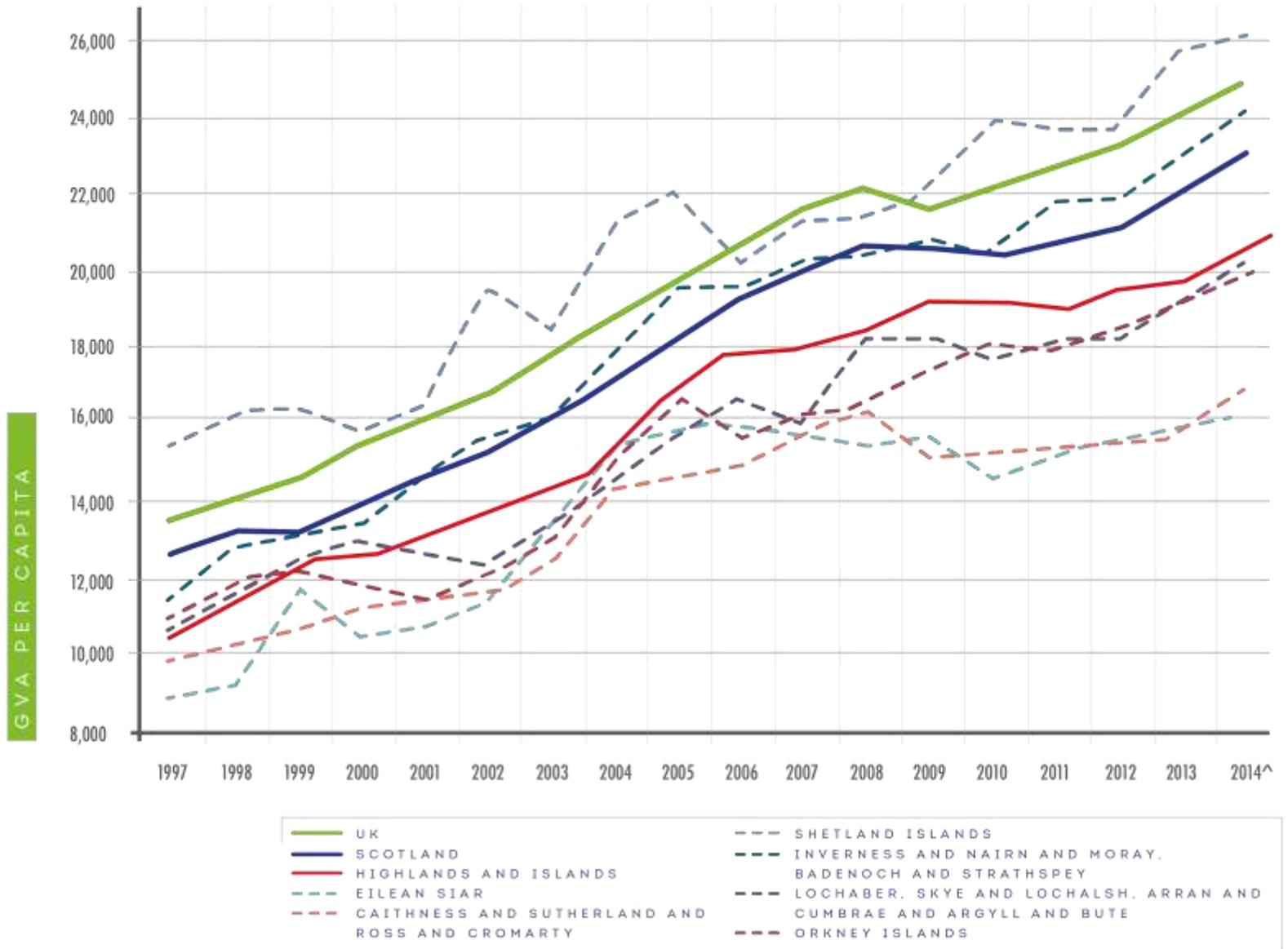
EARNINGS



GVA PER HEAD OF POPULATION (£)



GVA PER HEAD OF POPULATION (£)



TRANSPORT



BUSINESS

INFRASTRUCTURE



DIGITAL



BUSINESS AND SECTOR DEVELOPMENT

CREATIVE INDUSTRIES



FOOD AND DRINK



LIFE SCIENCES



ENERGY



TOURISM



UNIVERSITIES



FINANCIAL AND BUSINESS



CAMPBELTOWN



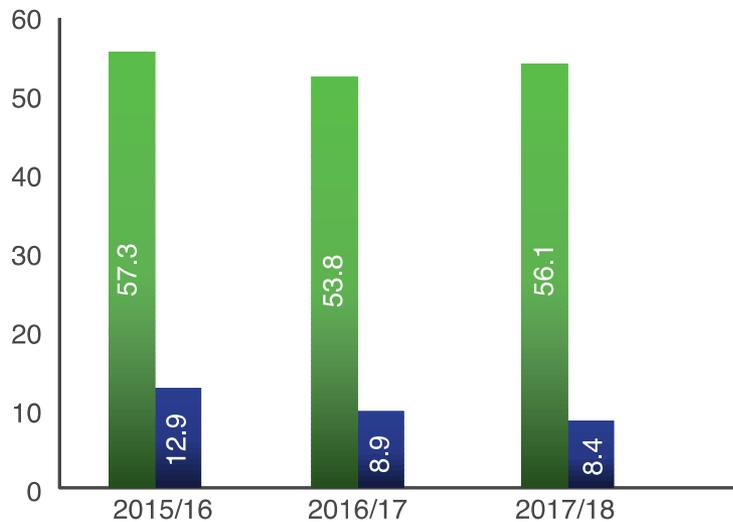
LIBERTY/GFG ALLIANCE



ORKNEY



HIE INCOME



| Additional Income | 2015/16 £m | 2016/17 £m | 2017/18 £m |
|----------------------------|---------------|---------------|---------------|
| Broadband Investment | 22.2 | 18.8 | 17.7 |
| Community Broadband | 1.6 | 1.9 | 1.8 |
| Scotland Wave Energy | 6.7 | 8.0 | 8.0 |
| Scotland Scottish Land | 0.1 | 0.4 | 0.4 |
| Fund Inverness City Region | 0.0 | 0.0 | 0.8 |
| Deal Other Misc | 0.1 | 0.1 | 0.1 |
| | 30.7 | 29.1 | 28.7 |

KEY AREAS OF FUTURE FOCUS

- Inclusive growth
 - Innovation/productivity
 - Population growth/young people
 - Digital
 - Skills/Workforce
-

THANK YOU



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